



CALGARY REAL ESTATE LEASING CONFERENCE

Calgary TELUS Convention Centre • Tuesday, June 2, 2015

SESSION B1: WHAT'S DRIVING DEAND: CALGARY'S INDUSTRIAL MARKET

Moderator:

Ryan Haney, Senior Vice President, Industrial, JLL

Panel:

Jay Balkwill, Associate Vice President, Cushman & Wakefield

Jorden Dawson, Director, Industrial Development, Beedie Development Group

Sean Day, Vice President, Industrial, Avison Young

Casey Stuart, Vice President, Barclay Street Real Estate



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CALGARY INDUSTRIAL MARKET

Total Market Inventory:	+/- 133,646,142 sf
Current Vacancy Rate (Q2 2015)	4.83% or 6,457,464 sf
Current Availability (Q2, 2015)	9.16% or 12,727,698 sf
Year-To-Date Absorption	249,477 sf
Five Year Average Absorption:	1,656,610 sf
Ten Year Average Absorption:	2,106,360 sf
Average Basic Rent:	\$8.40 psf (all sizes)
Under Construction (2015):	4,680,385 sf
Speculative Construction (2015):	3,198,593 sf

COURTESY OF BARCLAY STREET REAL ESTATE



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Thank you for listening.



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