

# Our Population History

## True or False??

- Saskatchewan was the 3<sup>rd</sup> most densely populated province in Canada from 1911 – 1951?
- Saskatchewan had over 921,000 people in 1931, or roughly 85,000 less than today?
- The province grew by 40,115 per year from 1901 – 11, the fastest growing province in Canada?
- It will grow by around 10,000 in 2010, more than the previous 10 years?

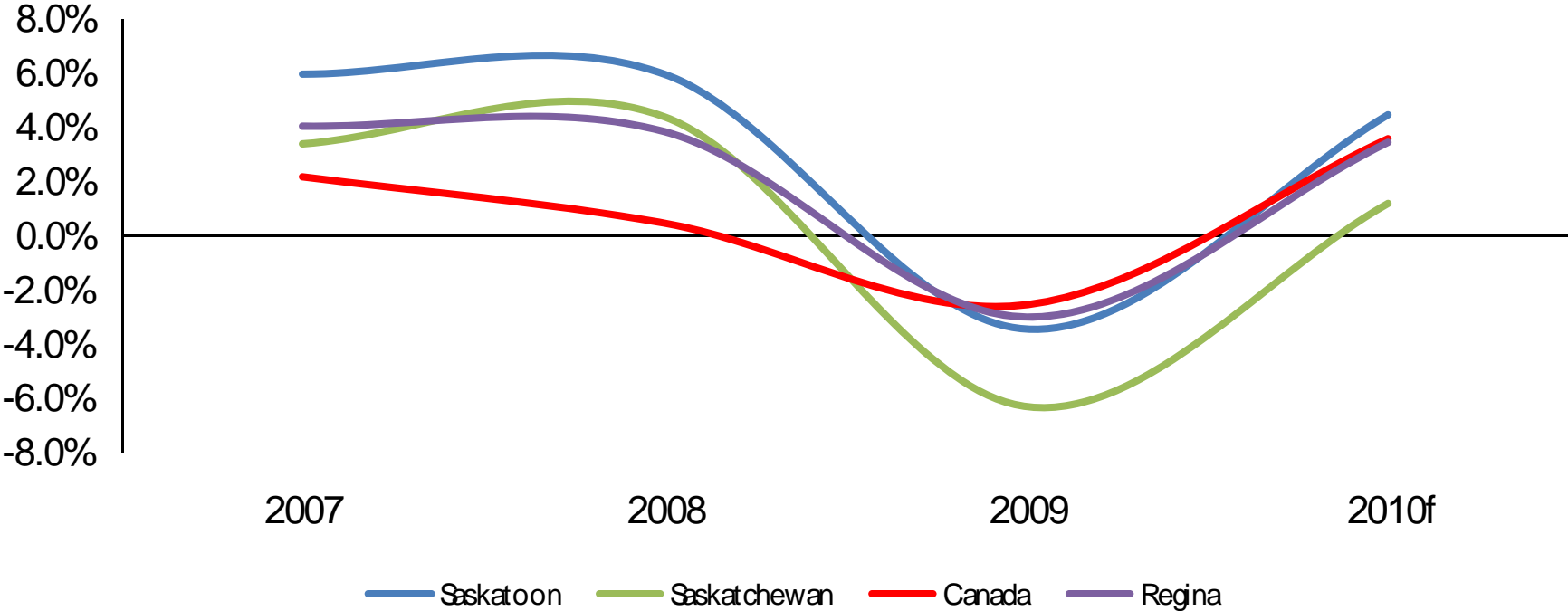
## True or False??

- Saskatchewan has 50% of the world's reserves of potash, 35% of current production, and is ranked #1 in Canada?
- Saskatchewan has 82% of the world's uranium & 100% of Canadian production?
- The province is #2 in Canada for oil production, #3 for gas, and does 35% of Canada's coal production?
- We export more oil and gas than Kuwait?
- We are the 2<sup>nd</sup> least reliant on trade to the USA, next to BC, and lead the country in trade to BRIC and MENA countries?

## True or False??

- Saskatchewan has 47% of the arable land in Canada?
- Saskatchewan leads the world in mustard, peas, flax and mustard, and Canada in canola?
- Food is the #2 export, next to oil and gas?
- We do 47% of Canada's business to India and 58% to Bangladesh?
- International exports exceed domestic exports by 100%; they have grown from CDN \$13B to CDN \$30B in 4 years?
- We are a world leader in bio-fuel, sustainable agriculture & renewable resource research?

# GDP Growth

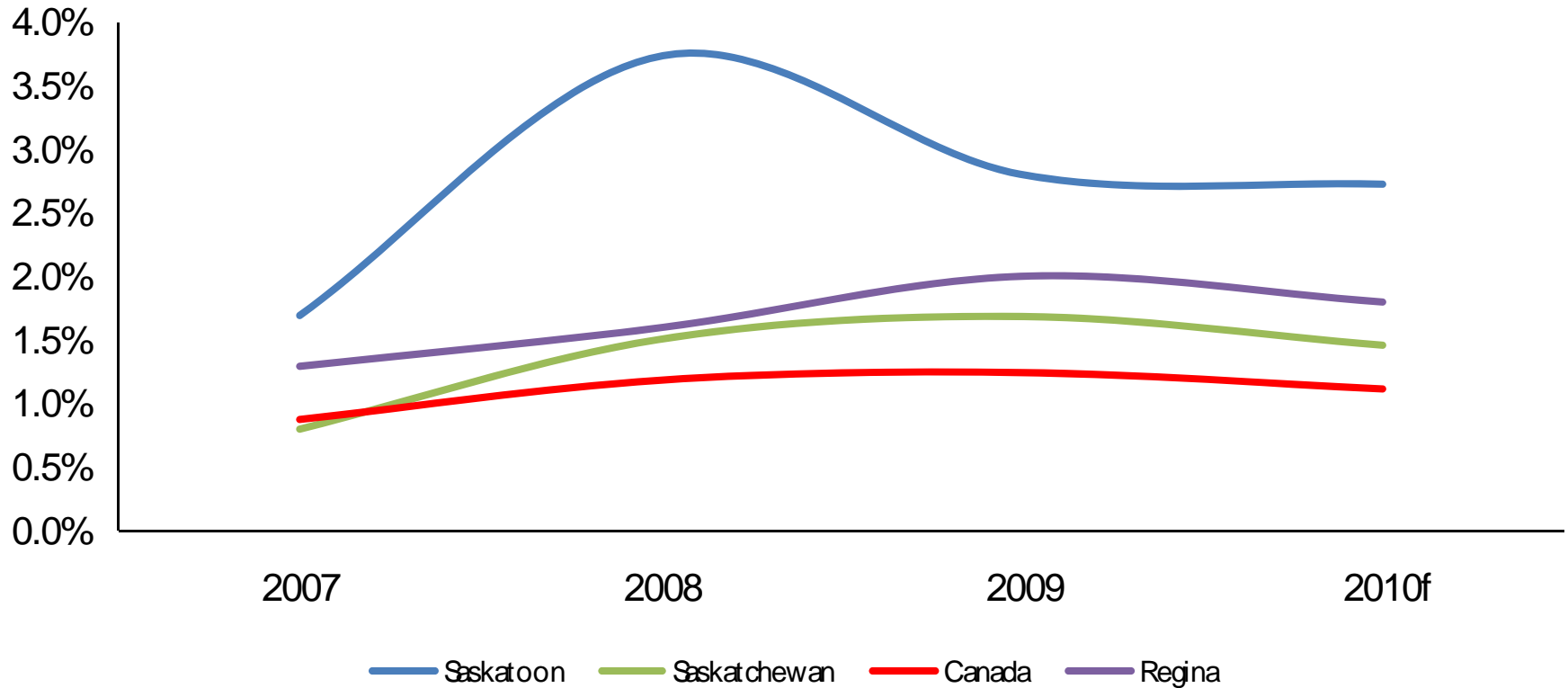


Source: Conference Board of Canada



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# Population Growth

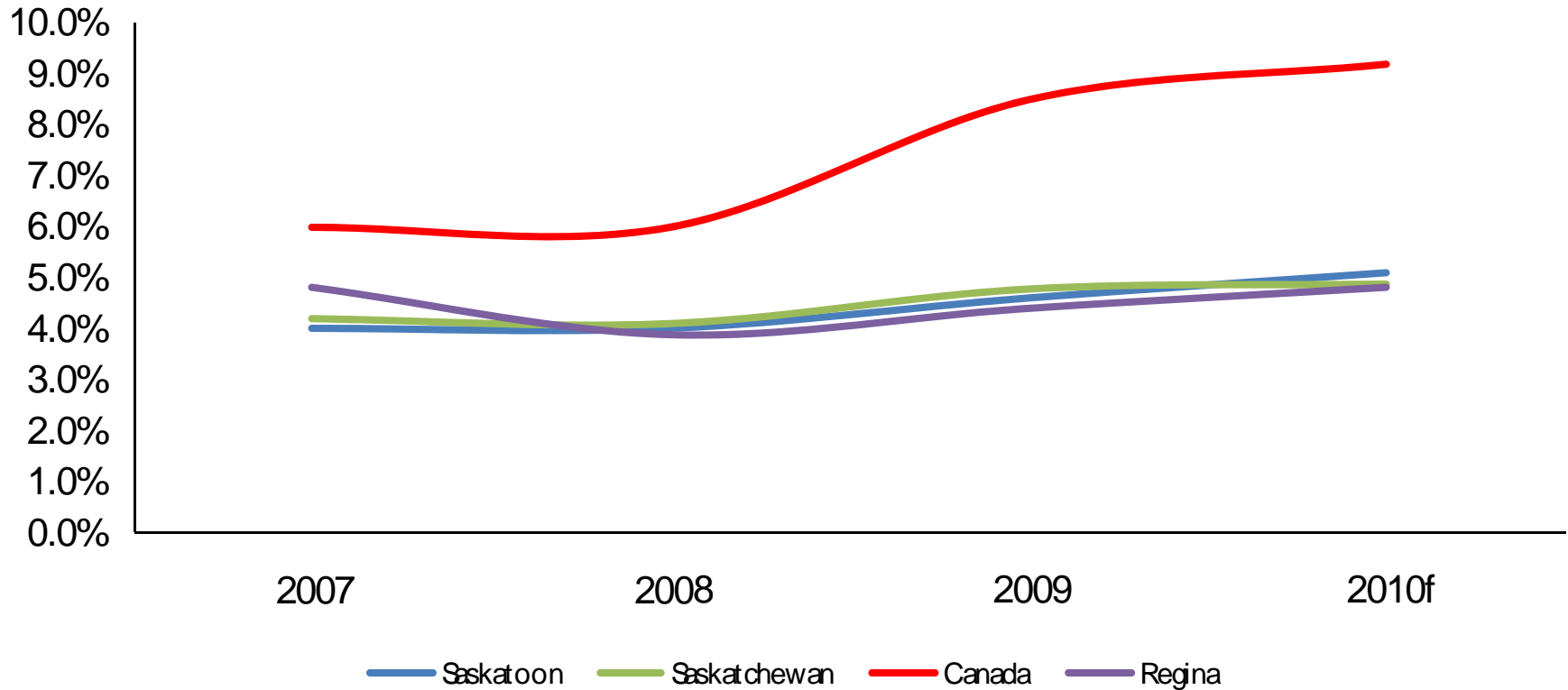


Source: Conference Board of Canada



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# Unemployment

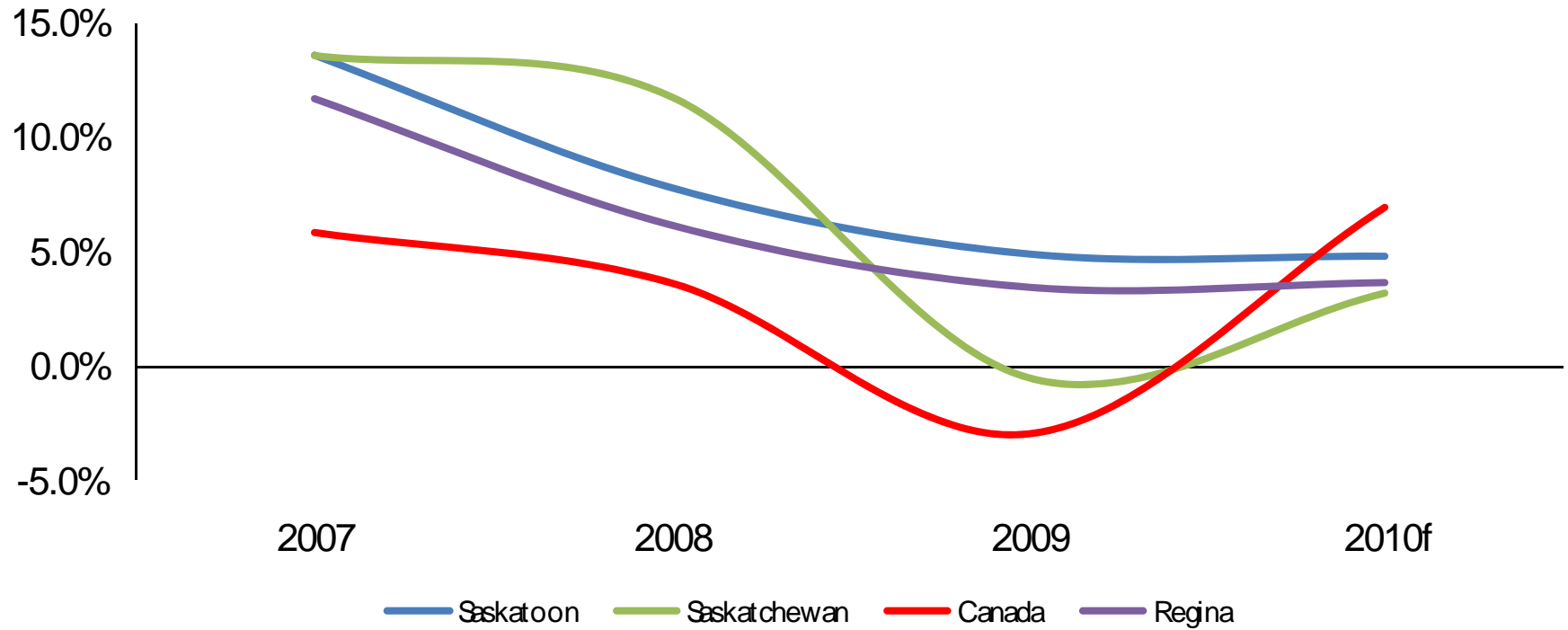


Source: Conference Board of Canada



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# Sales Growth

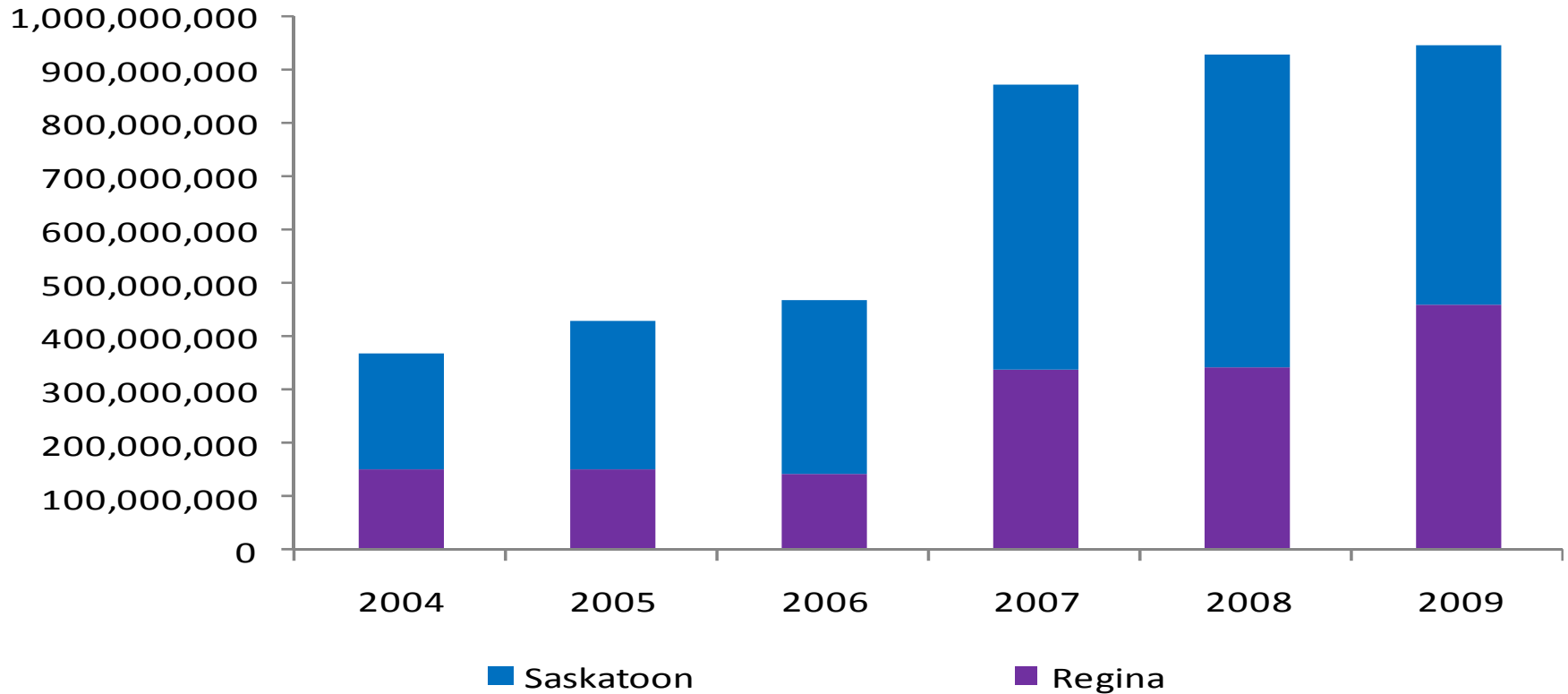


Source: Conference Board of Canada



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# Saskatchewan Building Permits



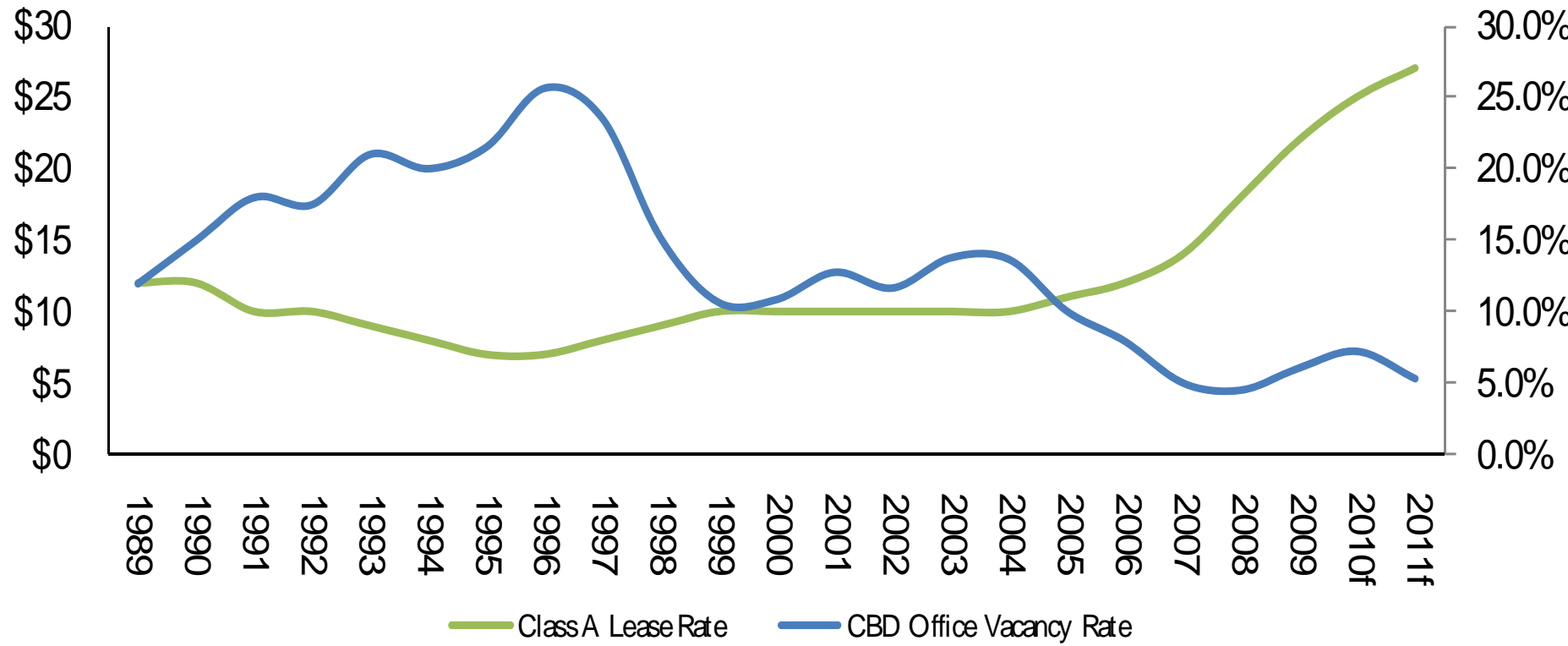
Source: City of Saskatoon & Regina



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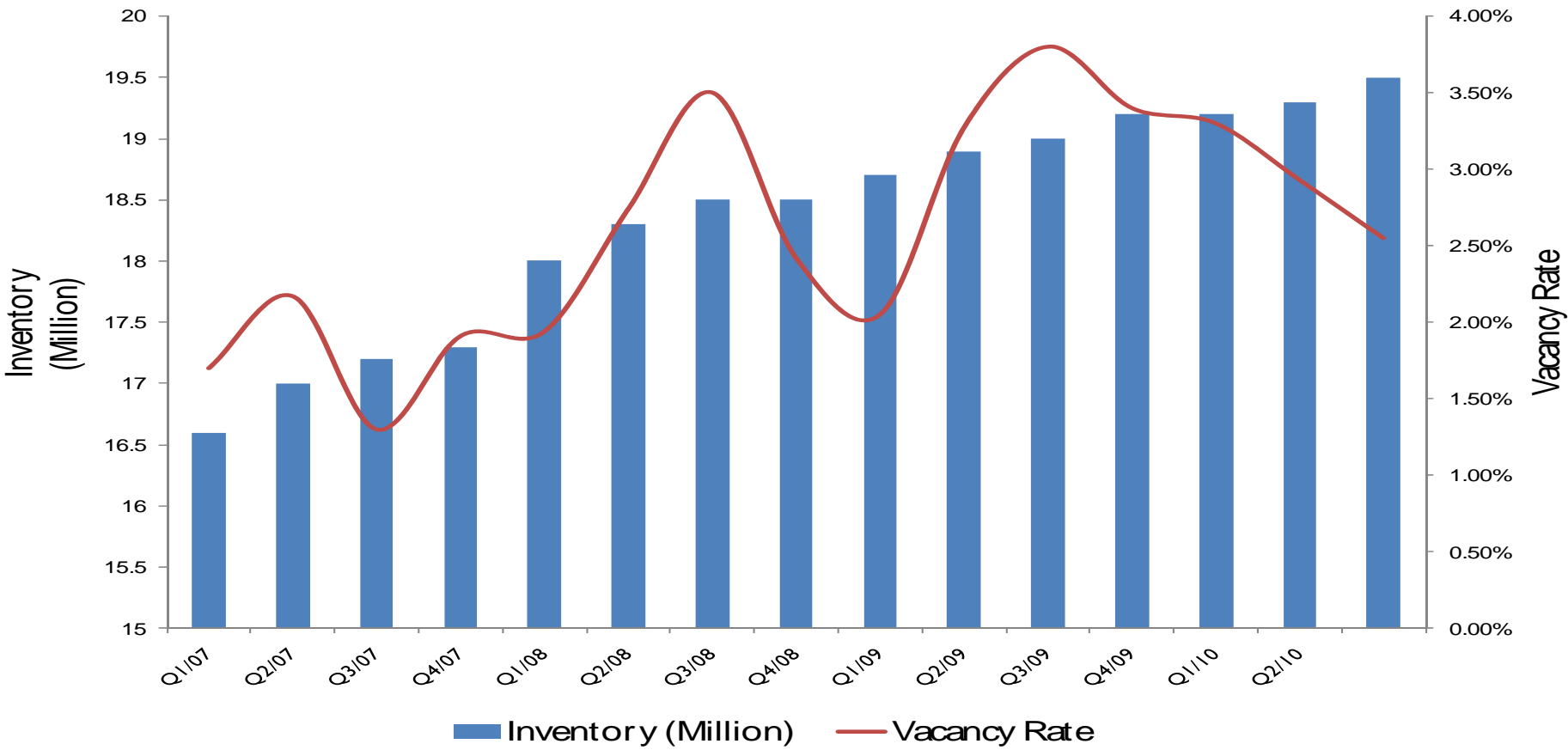
# Saskatoon – Rental & Vacancy



Source: Colliers McClocklin



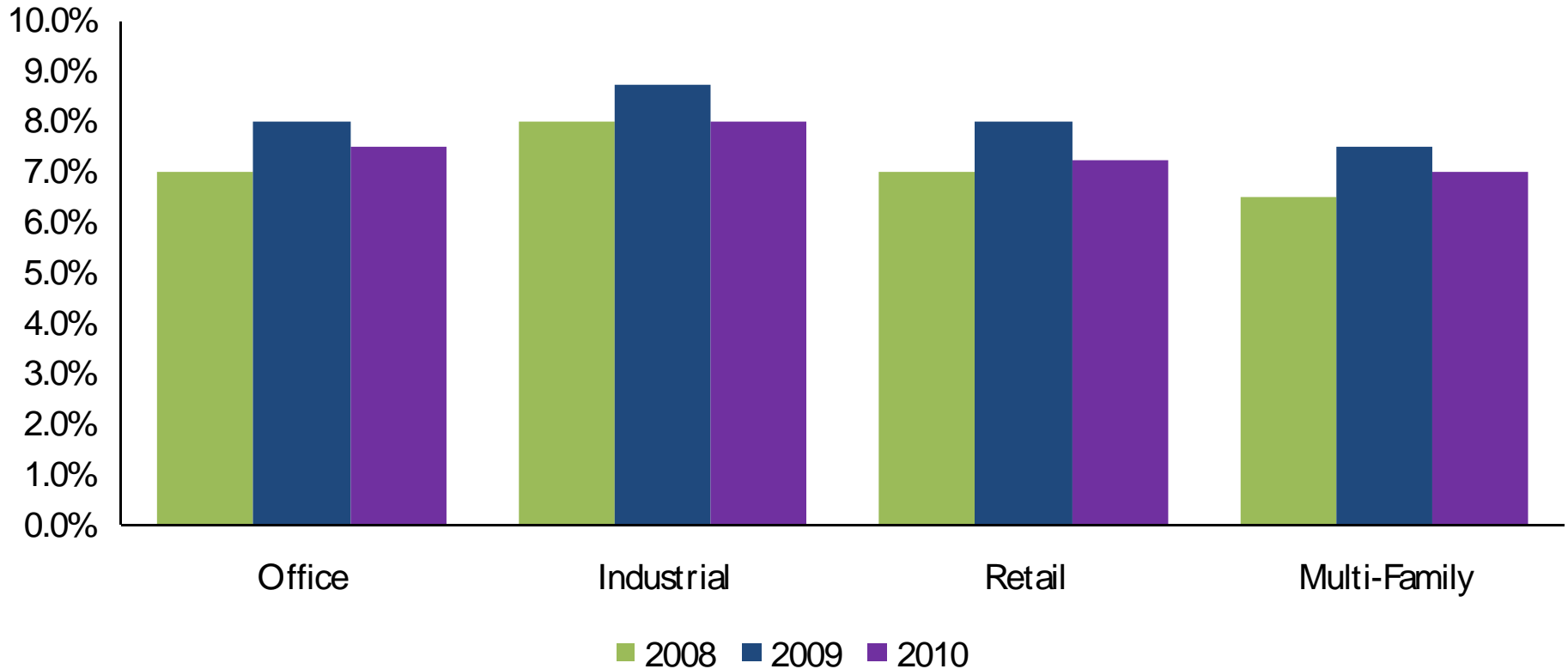
## Saskatoon – Inventory & Vacancy



Source: Colliers McClocklin



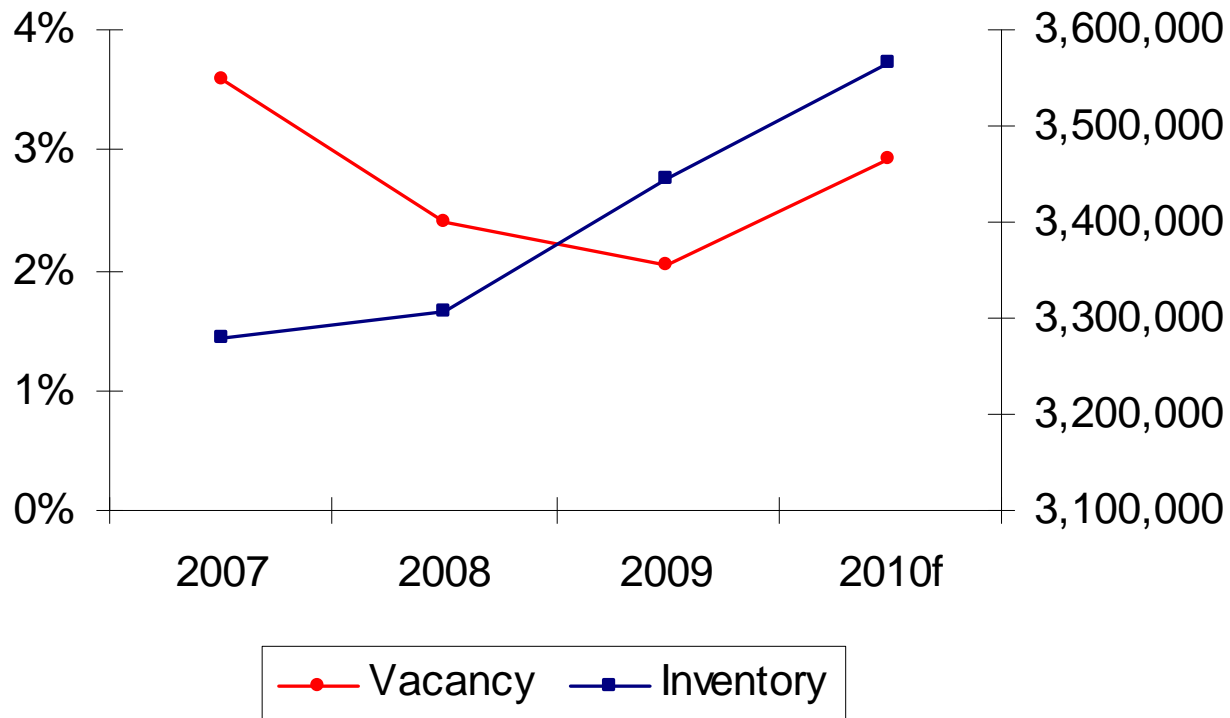
# Saskatoon Cap Rates by Class



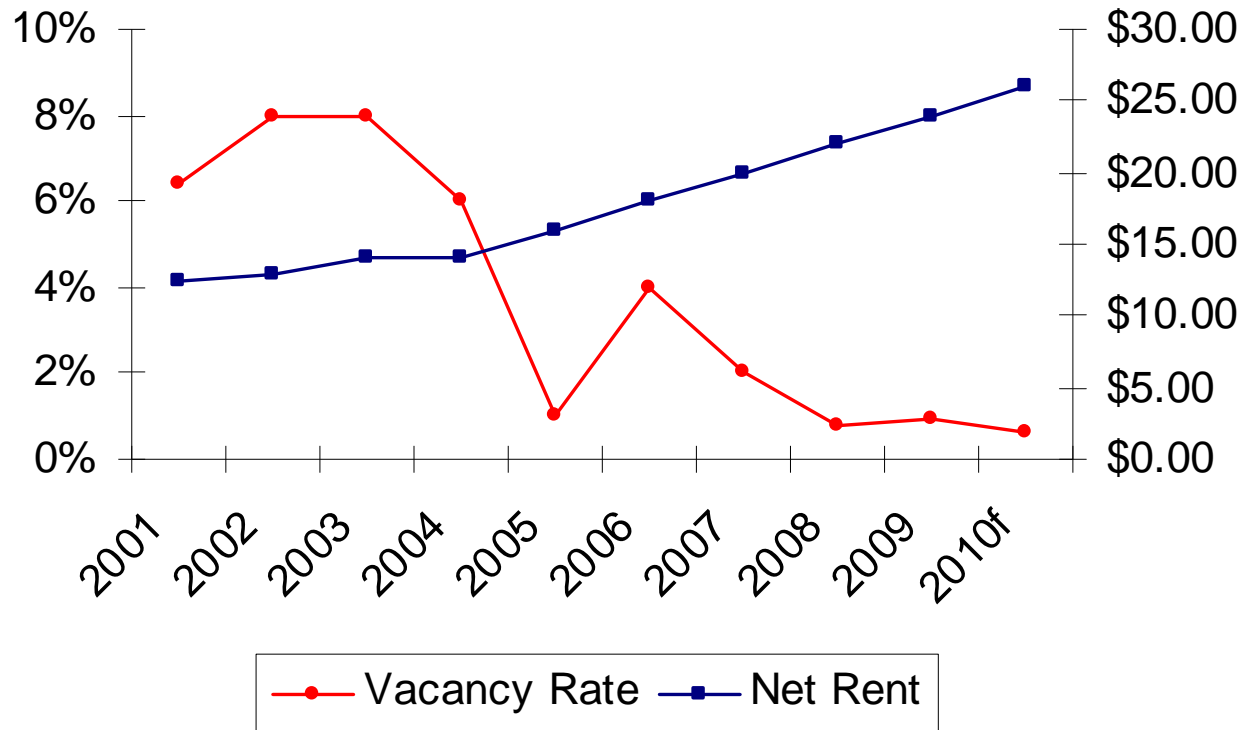
Source: Colliers McClocklin



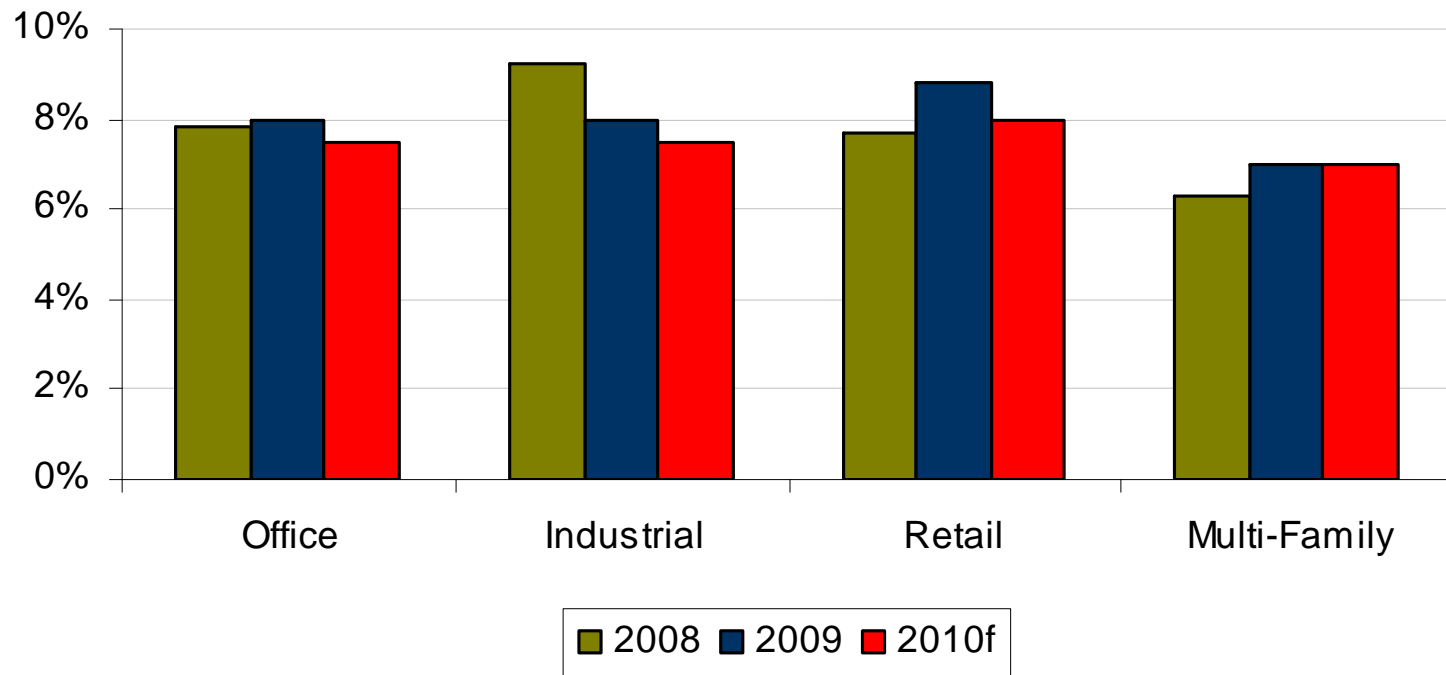
## Regina Office Vacancy / Inventory



## Regina Class A Downtown Office Market

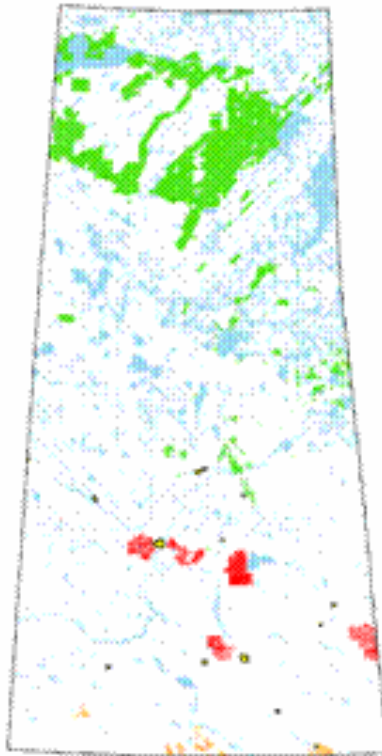


## Regina Capitalization Rates by Asset Class

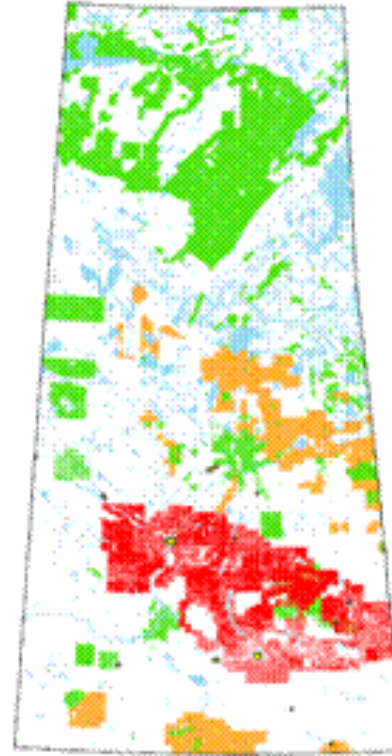


# Saskatchewan Mineral Activity

2005



2009



Green - minerals  
Red - potash  
Orange - coal

Source:  
Government of  
Saskatchewan

# Saskatoon Forecast

- Our economy performed strong in 2009 and is forecasted to lead in 2010
- Vacancy in all asset classes is low and should remain low into 2011
- Rental rates in all asset classes should remain stable or rise
- Development will continue in varying degrees in all sectors





## Summary & Predictions for Regina Market

- Construction finally underway after years of speculation.
- Market correction on lease rates & construction cost correction has moved through the system.
- Vacancy rates will remain relatively low.
- Rental rates to hold due to low vacancy and stability in the market.
- Demand will continue to be strong.

