

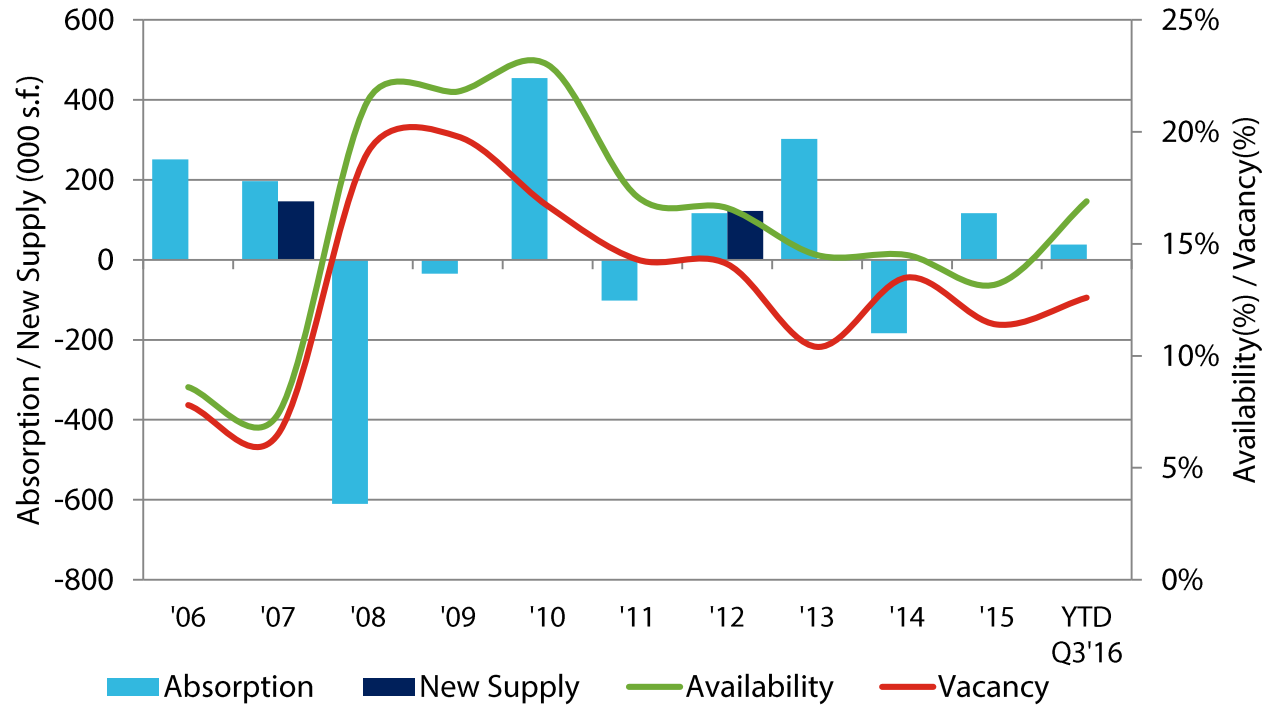
# Ottawa Real Estate Forum 2016:

The office market in Kanata, Nepean, Midtown and other areas outside the core: which areas are in decline and which ones are not?

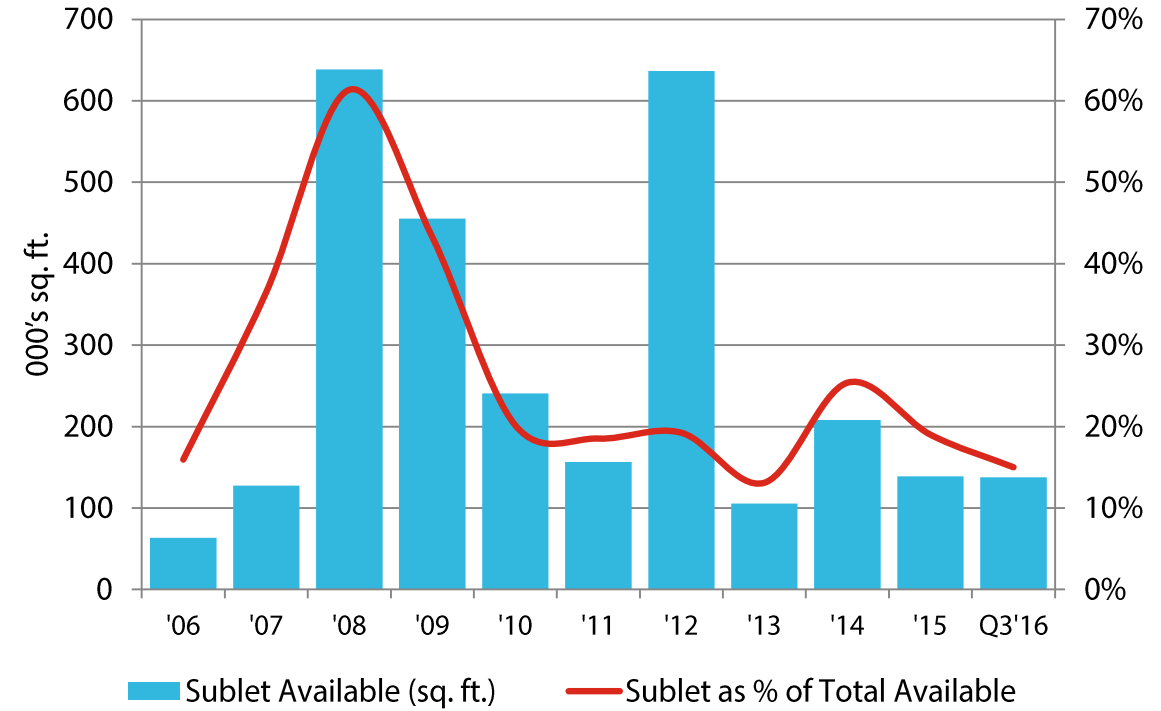
# Market Monitor

## Kanata Office Market

### Historic Office Market Trends



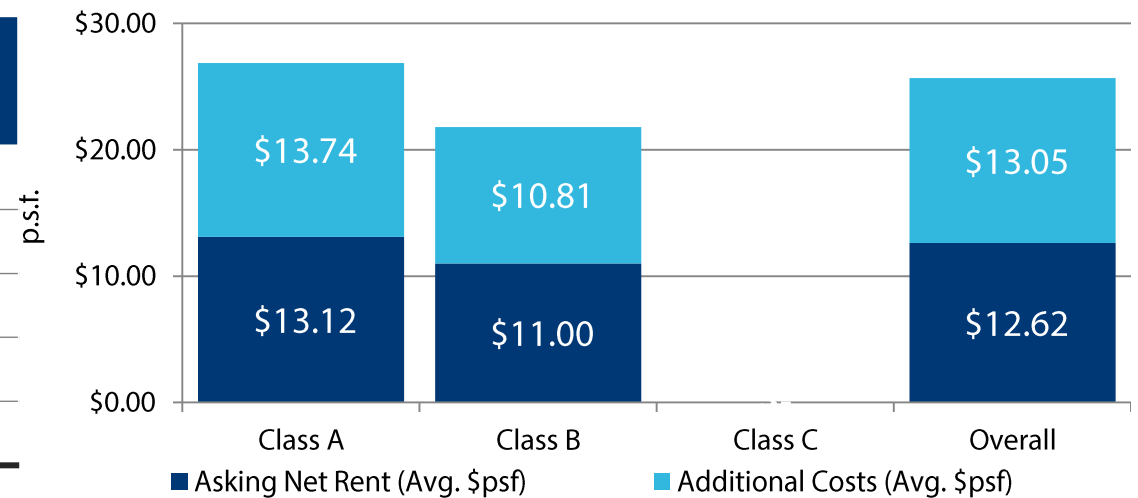
### Sublet Availability



### Notable Lease Transactions

Tenant	Address	Square Footage
ThinkWrap	450 March Road	19,605 SF
Apple	411 Legget Drive	22,100 SF
ProntoForms Corporation	2500 Solandt Road	26,000 SF
DNA Genotek	500 Palladium	35,883 SF
QLIK	390 March Road	45,000 SF

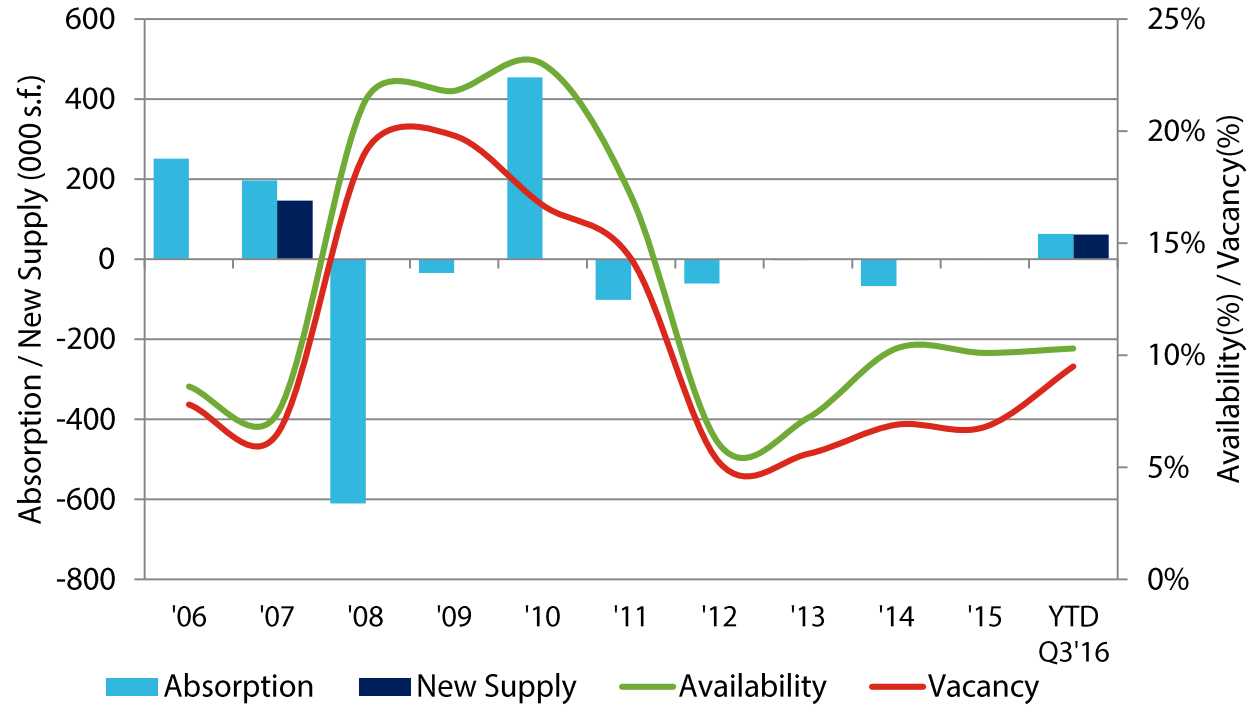
### Occupancy Costs



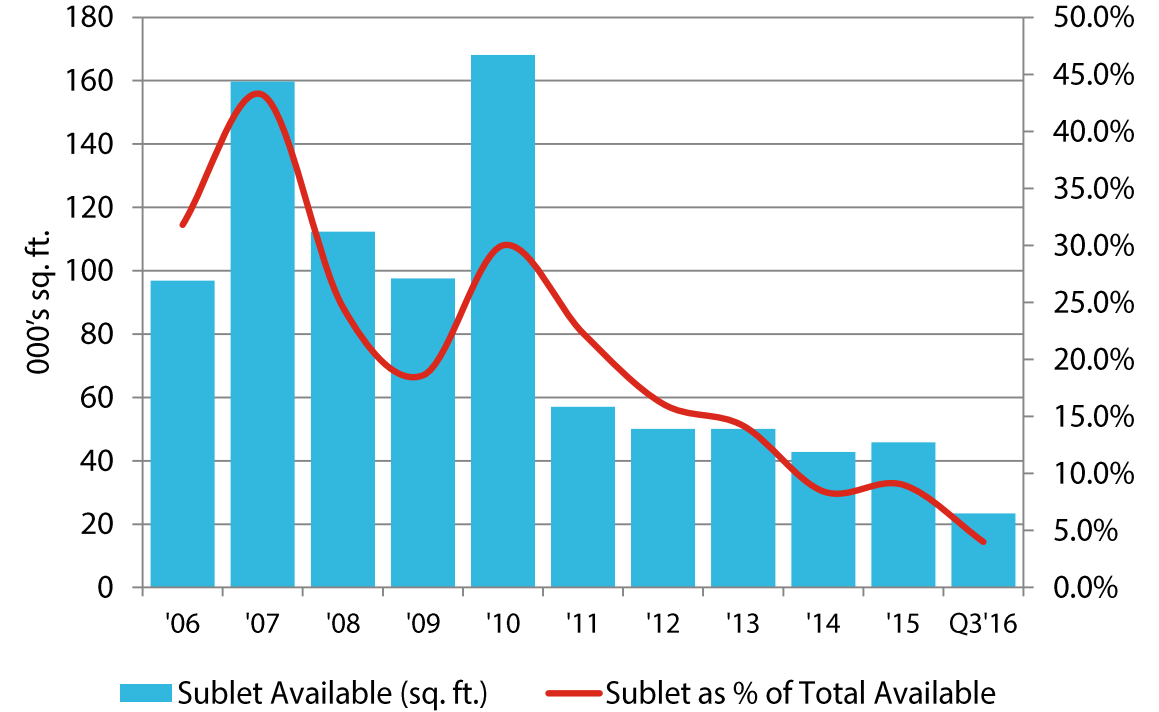
# Market Monitor

## Nepean Office Market

### Historic Office Market Trends



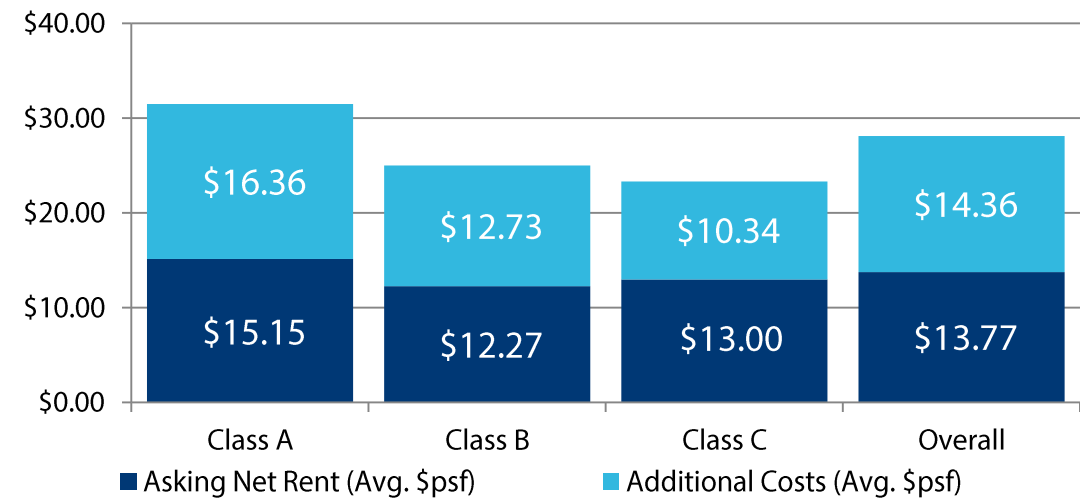
### Sublet Availability



### Notable Lease Transactions

Tenant	Address	Square Footage
Spartan Bioscience	2834 Baseline Road	16,500 SF
Costco Wholesale Canada	1548 Merivale Road	17,642 SF
Lumenera Corporation	7 Capella Court	30,000 SF

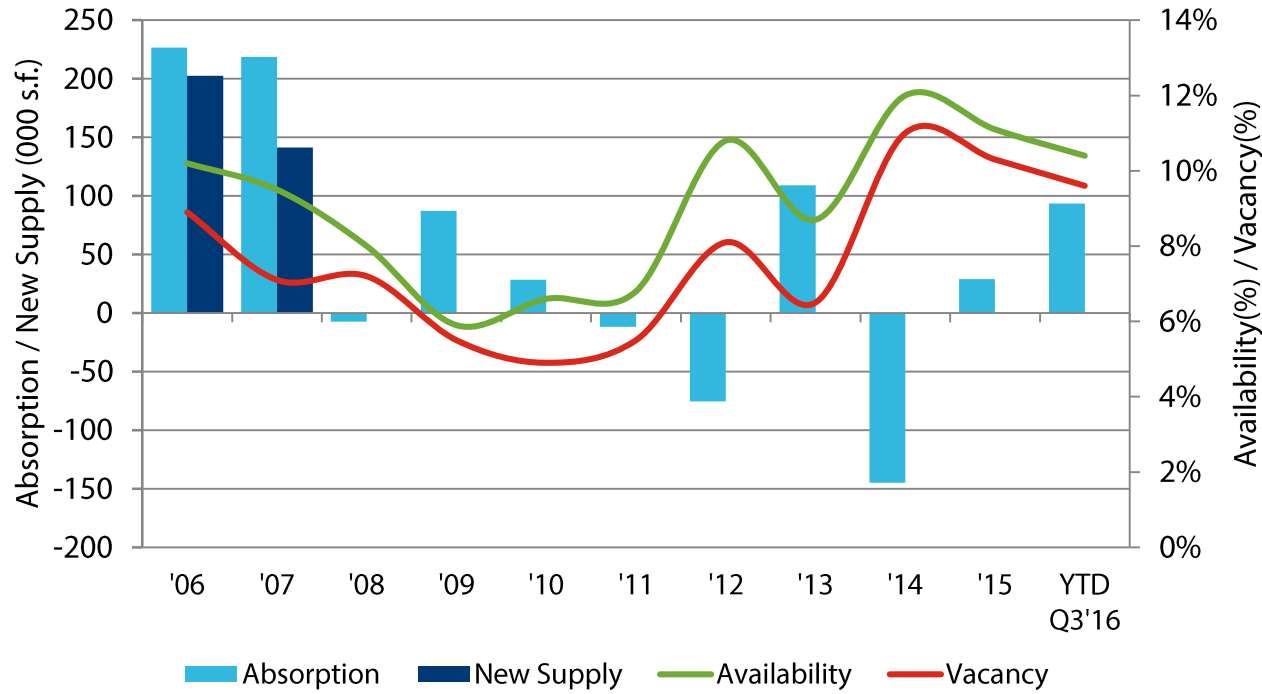
### Occupancy Costs



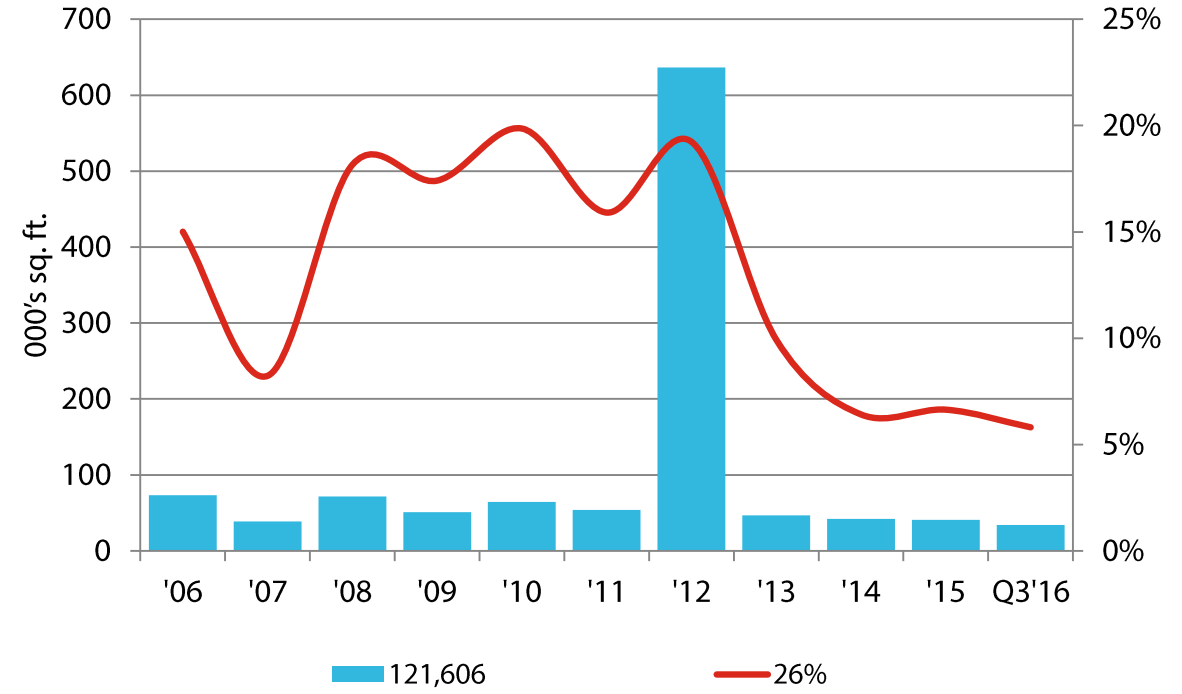
# Market Monitor

## Ottawa West Office Market

### Historic Office Market Trends



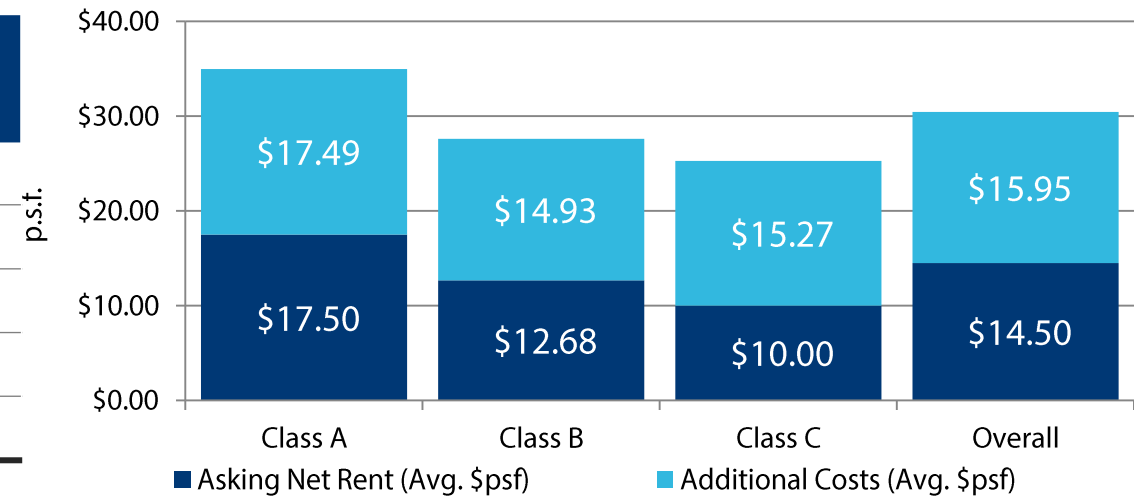
### Sublet Availability



### Notable Lease Transactions

Tenant	Address	Square Footage
St.John's Ambulance	1050 Morrison Drive	10,152 SF
MD Physician Services	1525 Carling Avenue	14,535 SF
GWL Assurance Company	1600 Scott Street	18,988 SF
MNP	1600 Carling Avenue	25,000 SF
Epocal	855 Brookfield Road	77,000 SF

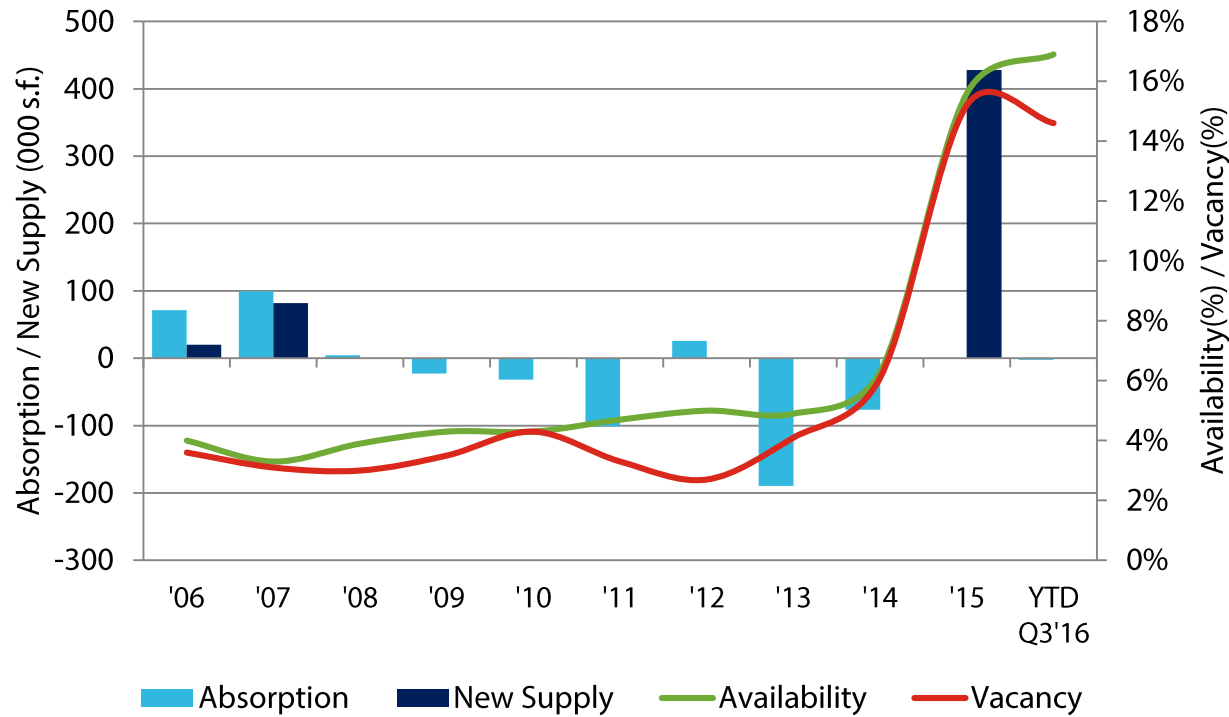
### Occupancy Costs



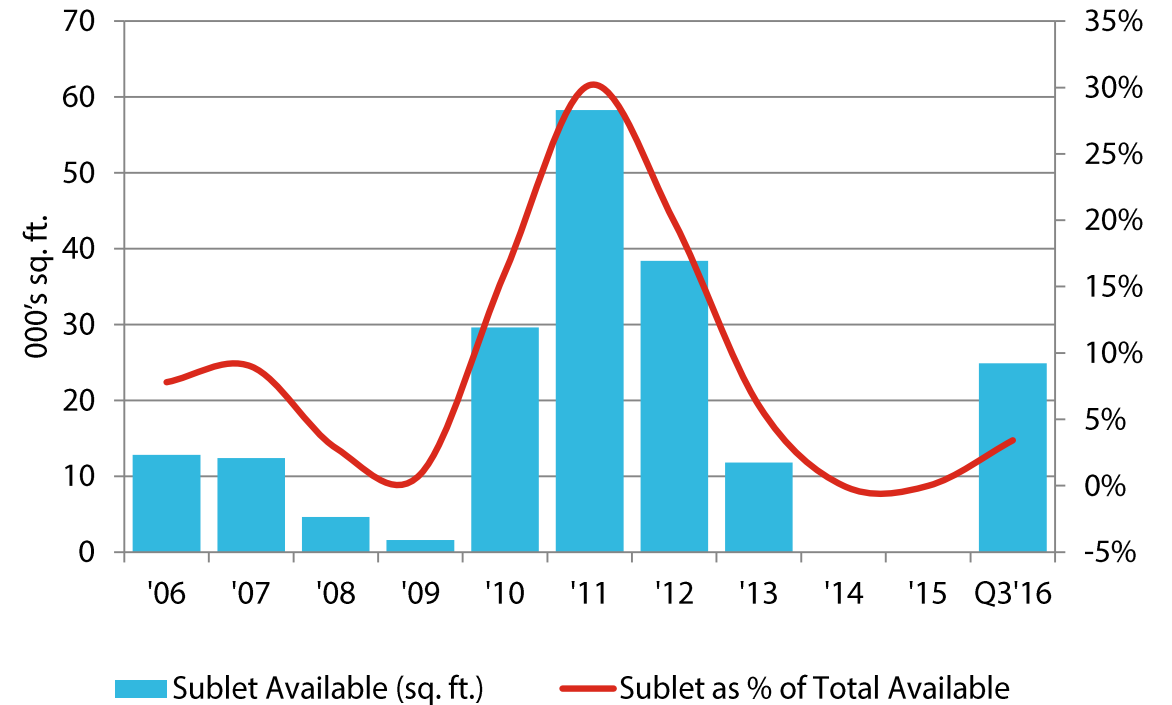
# Market Monitor

## Ottawa East Office Market

### Historic Office Market Trends



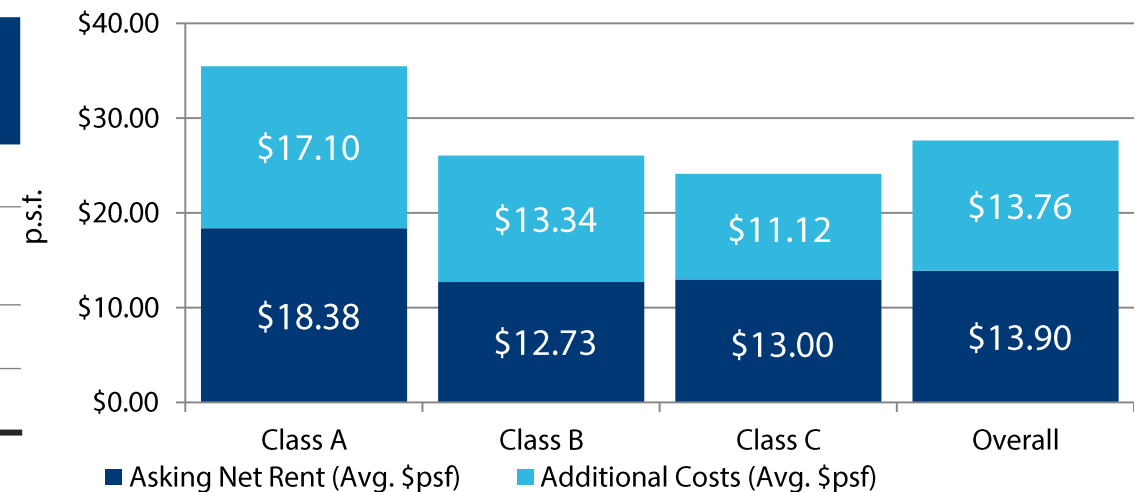
### Sublet Availability



### Notable Lease Transactions

Tenant	Address	Square Footage
BMO Nesbitt Burns	979 Bank Street	10,152 SF
Canadian Medical Association	1209 Michael Street	23,487 SF
Desjardins Group	1730 St.Laurent Boulevard	28,000 SF
Assent Compliance	525 Coventry Road	42,500 SF

### Occupancy Costs



# ELEVATOR



# PITCH