

# WHY CANADA'S LEADING INDUSTRIAL REAL ESTATE MARKET MIGHT GET EVEN HOTTER

## Panelist:

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City of Regina

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VP, Business Development  
GTH Authority

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ICR Commercial Real Estate

## Topics To Be Covered:

- Market Growth
- Vacancy Rates
- Lease Rates
- Land Availability

Sponsored By:

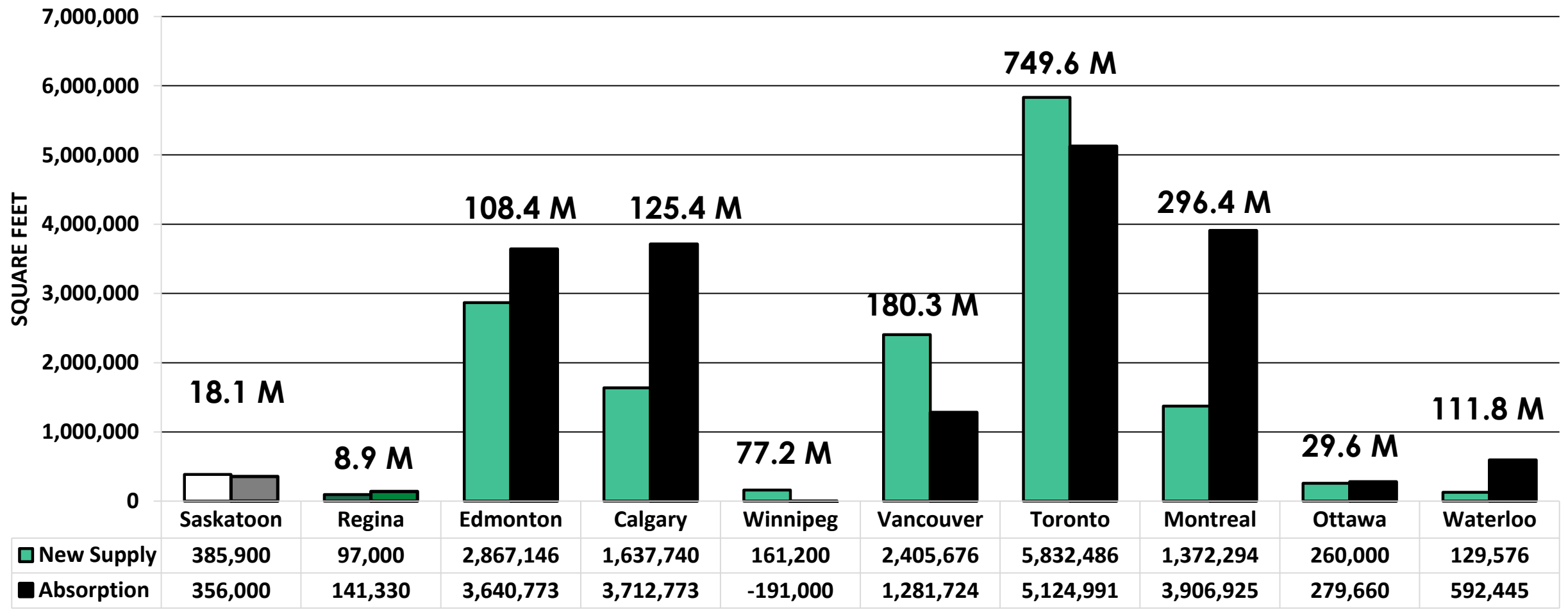
City of Regina



# INDUSTRIAL BUILDING INVENTORY

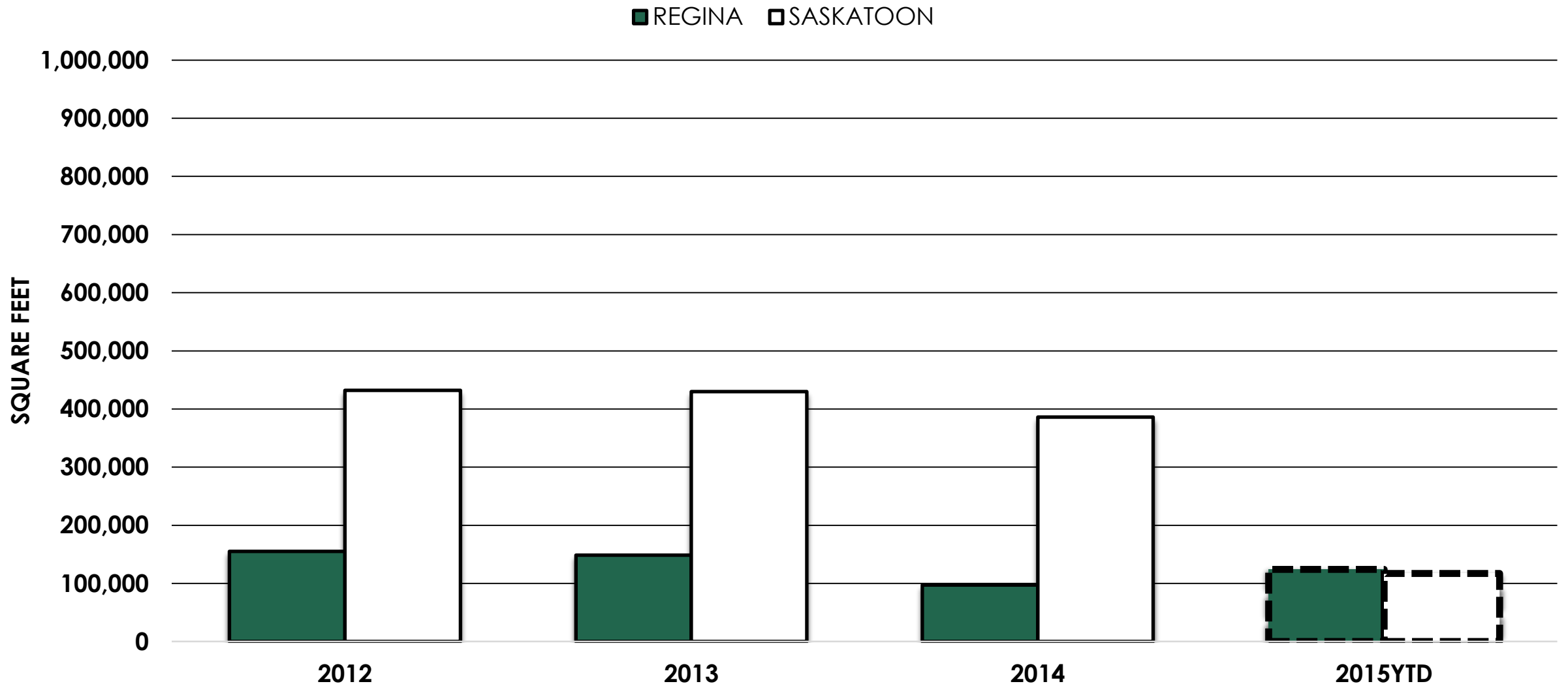
## CANADIAN INDUSTRIAL MARKET - 2014

■ New Supply ■ Absorption



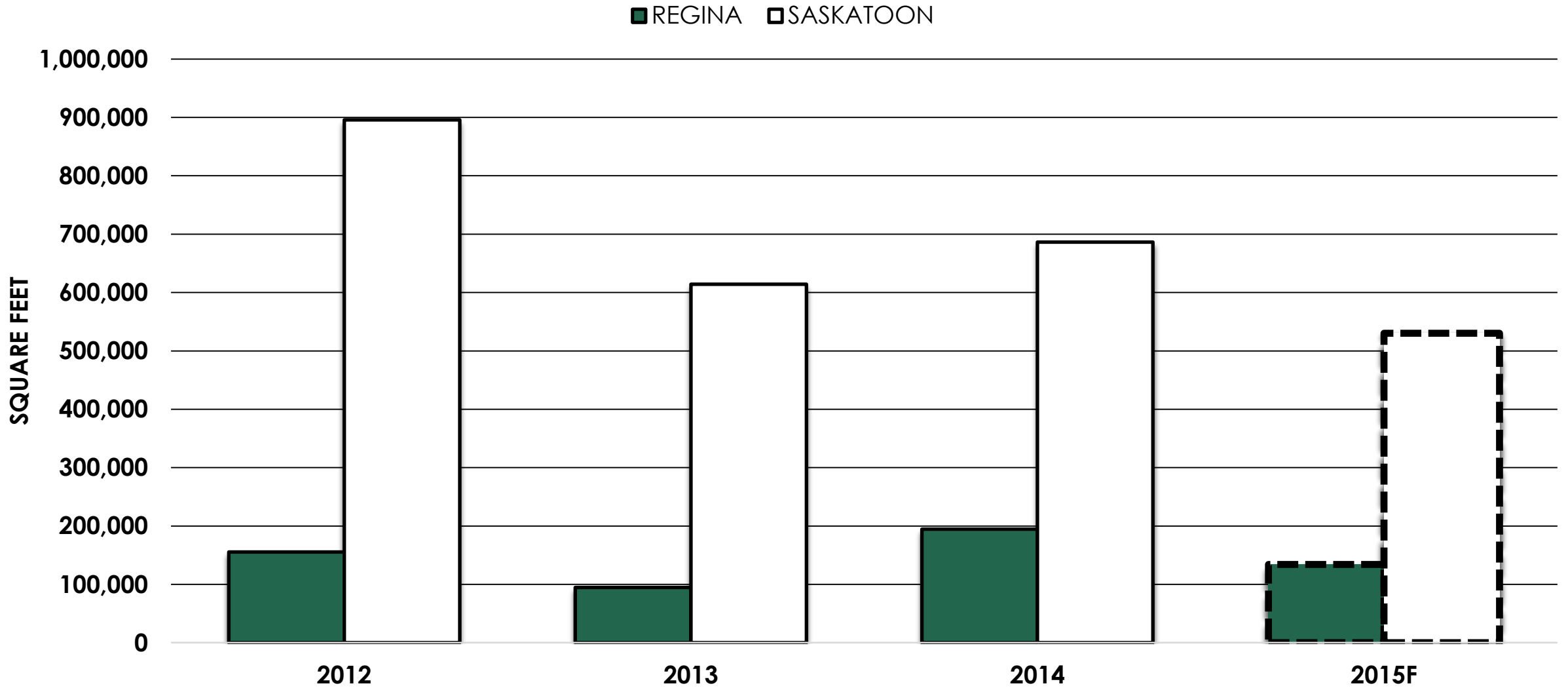
# INDUSTRIAL MARKET SUPPLY

## REGINA & SASKATOON NEW INVENTORY PER YEAR



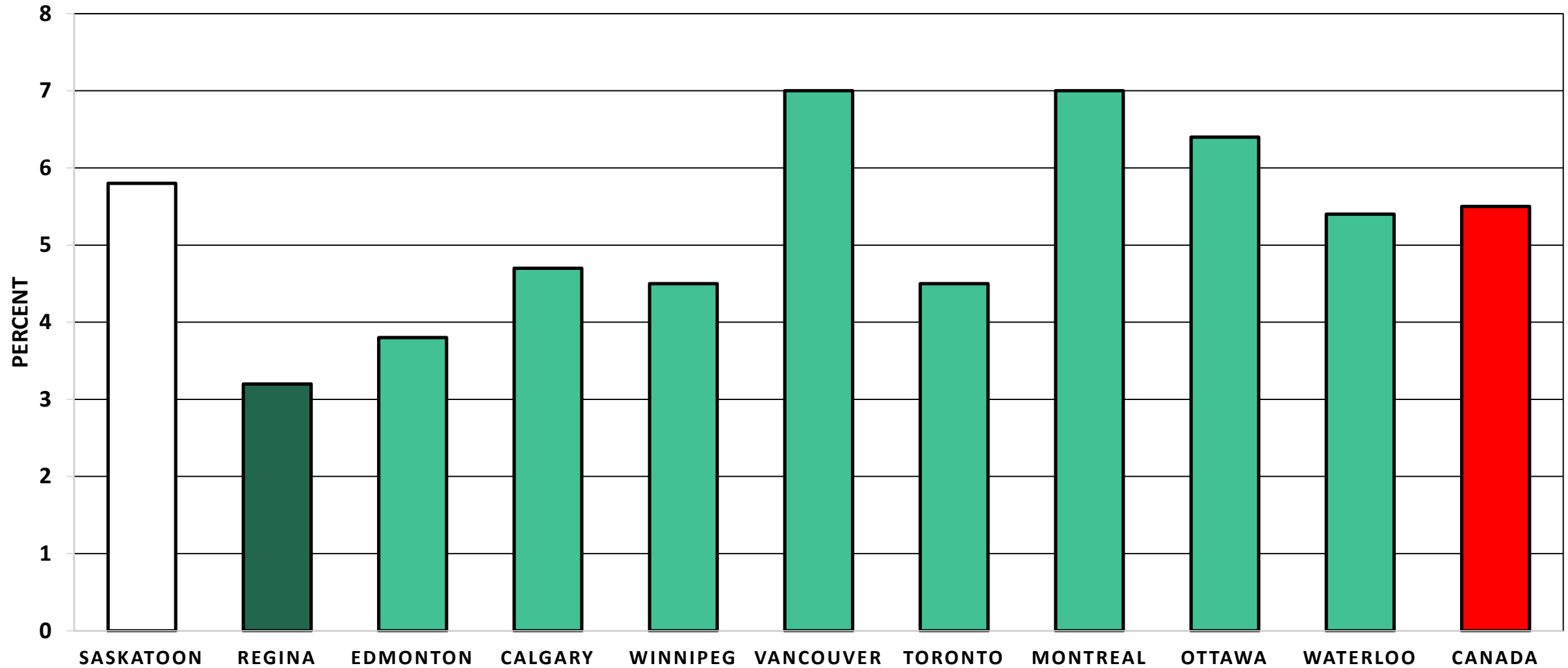
# INDUSTRIAL MARKET DEMAND

## REGINA & SASKATOON SQUARE FEET LEASED



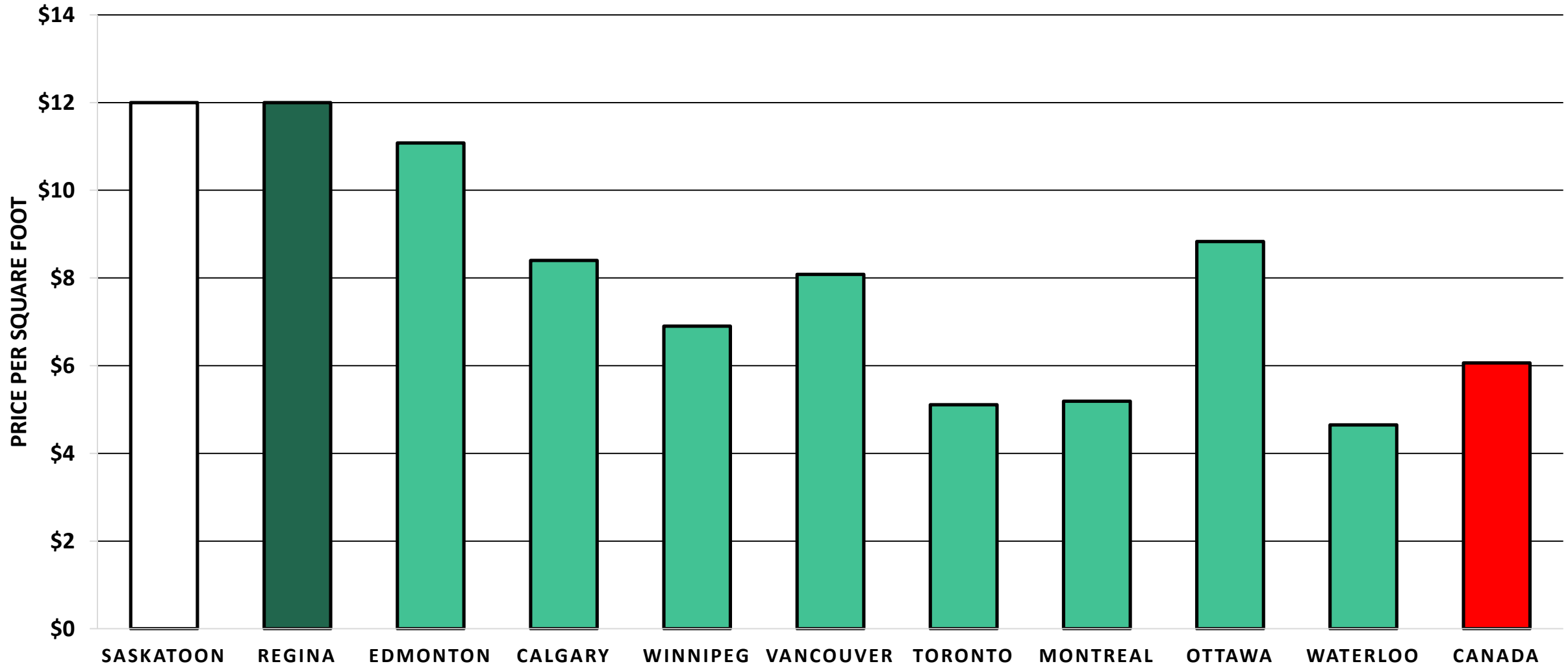
# INDUSTRIAL VACANCY

## CANADIAN INDUSTRIAL VACANCY RATE - 2014



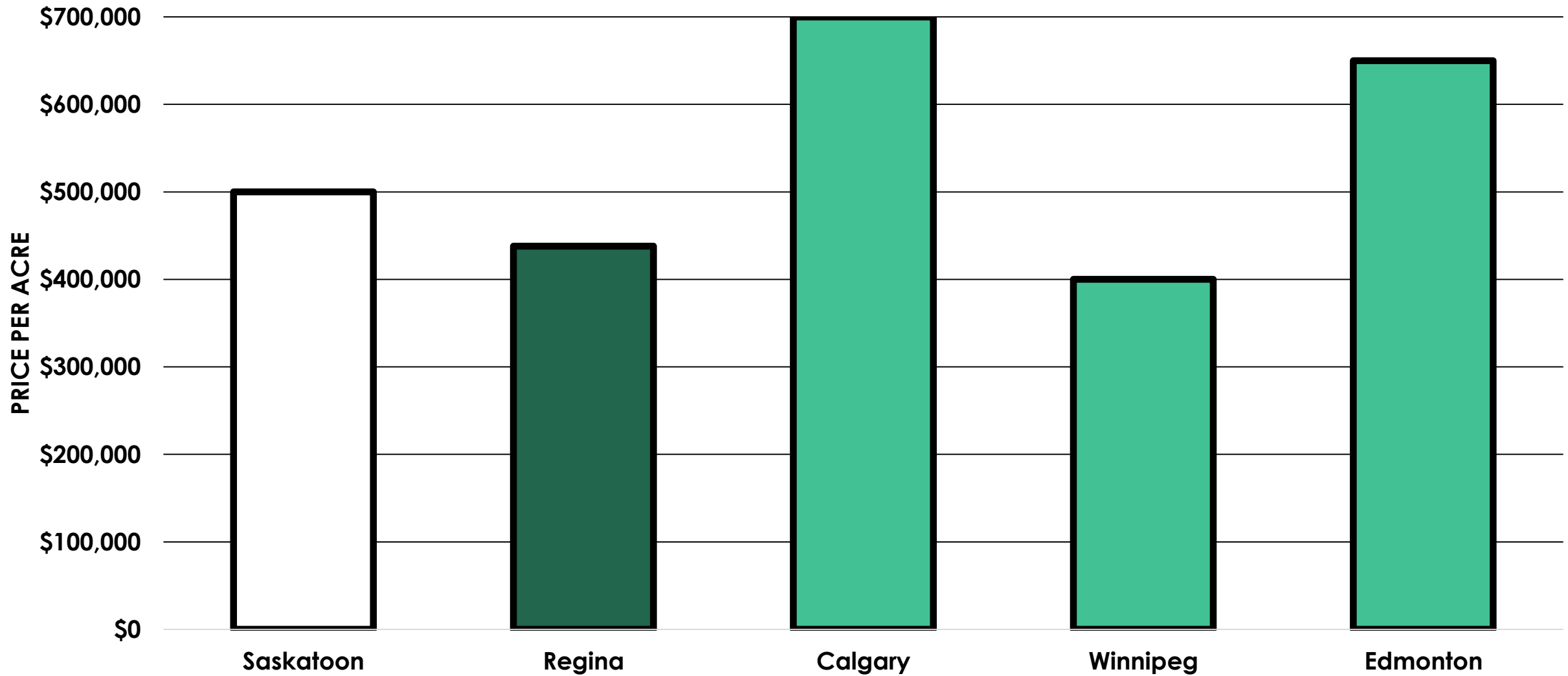
# INDUSTRIAL ASKING LEASE RATES

## CANADIAN ASKING LEASE RATES - 2014



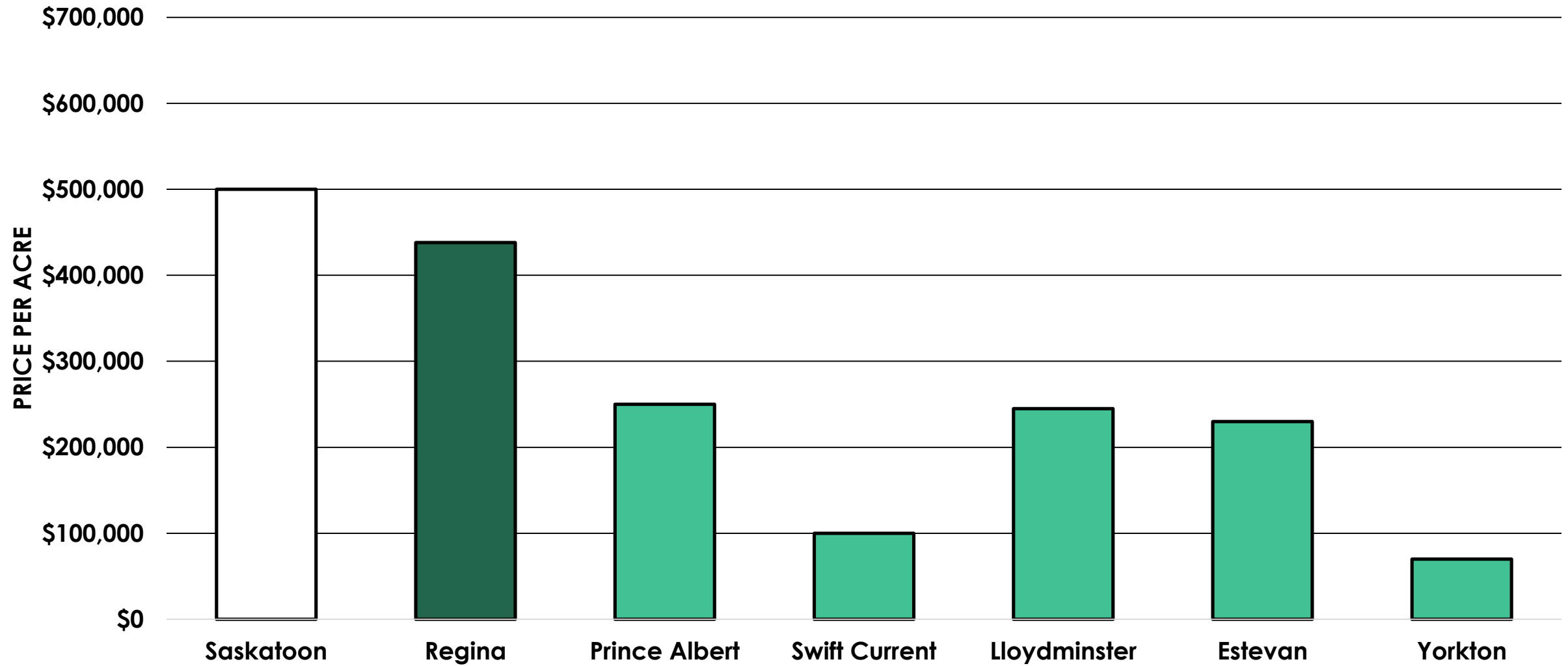
# INDUSTRIAL LAND

## WESTERN CANADA PRICE PER ACRE (SERVICED LAND AVERAGE) - 2014



# INDUSTRIAL LAND

## SASKATCHEWAN PRICE PER ACRE (SERVICED LAND AVERAGE) - 2014





# INDUSTRIAL LAND – REGINA & SURROUNDING AREA

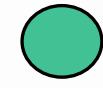
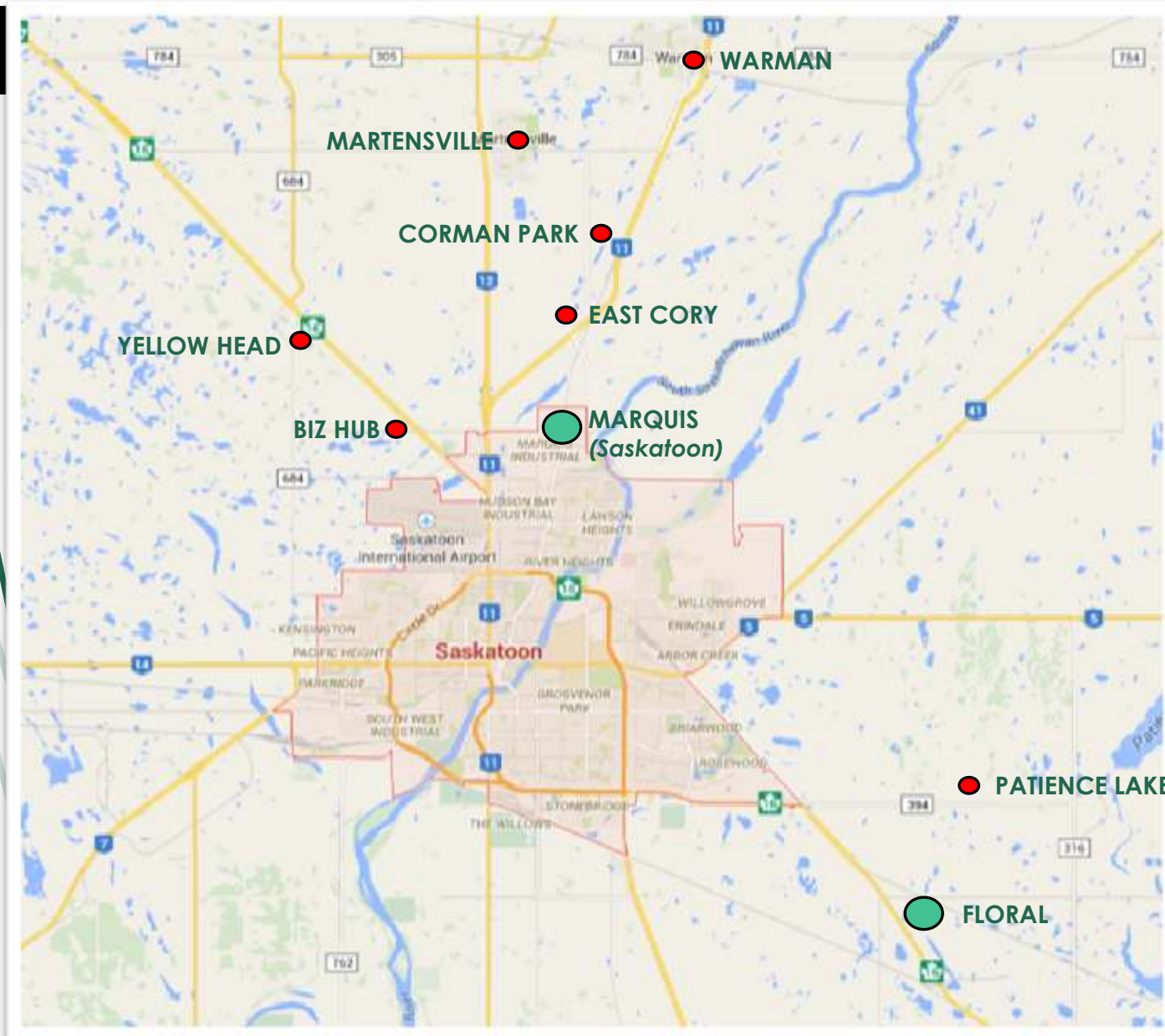


Available Serviced Land  
530 ACRES



Future Development Land  
940 ACRES

# INDUSTRIAL LAND – SASKATOON & SURROUNDING AREA



Available Serviced Land  
53 ACRES



Future Development Land  
746 ACRES