

2015 Saskatchewan Real Estate Forum

- Retail Market Panel Discussion
- April 28, 2015



FUTURE SHOP

COMING SOON!



KOHL'S

NORDSTROM

chico's

Saks Fifth Avenue

jcpennney



Sony Store

MGXX

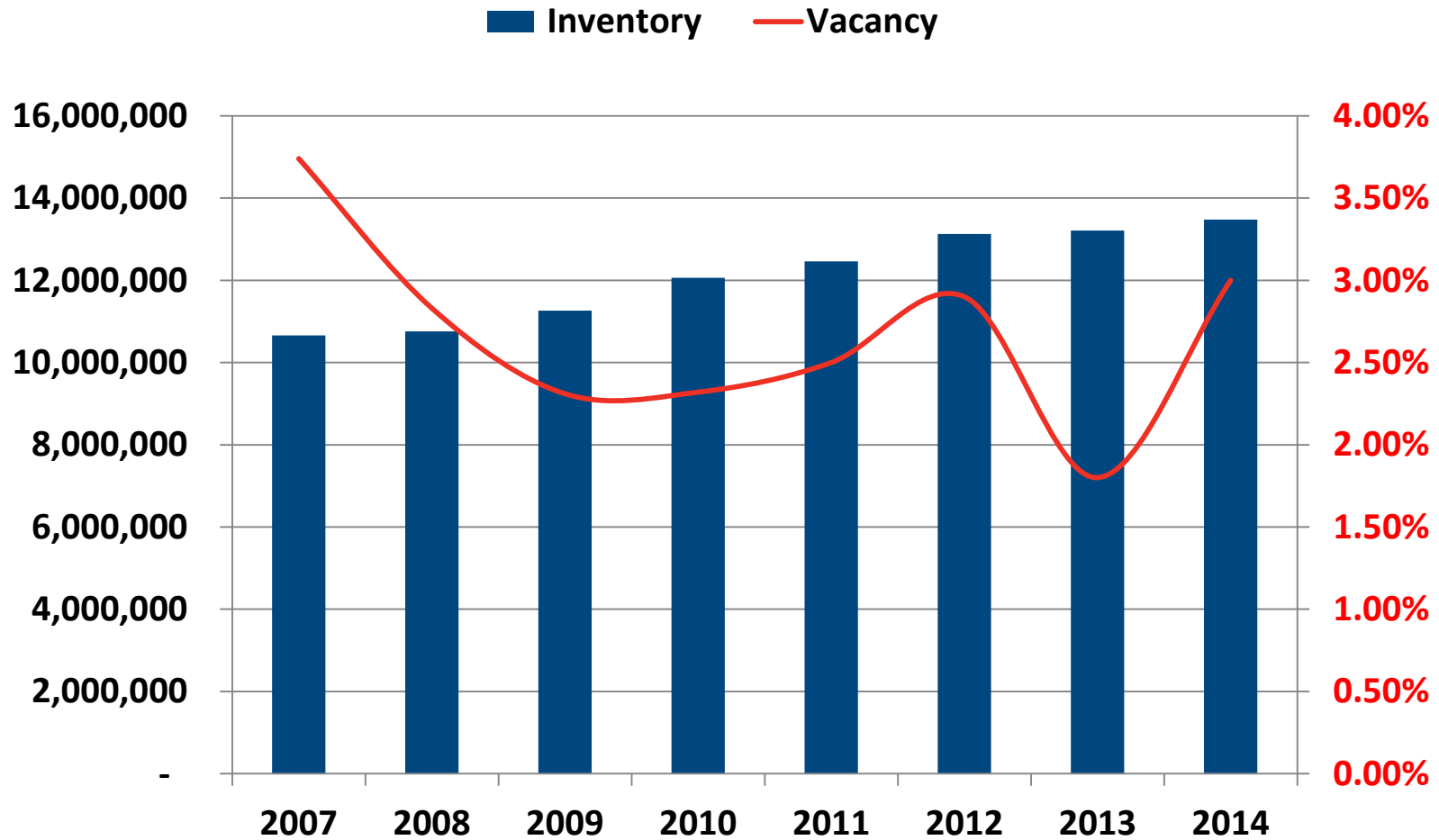
LE CHÂTEAU

SMART SET

LA | FITNESS

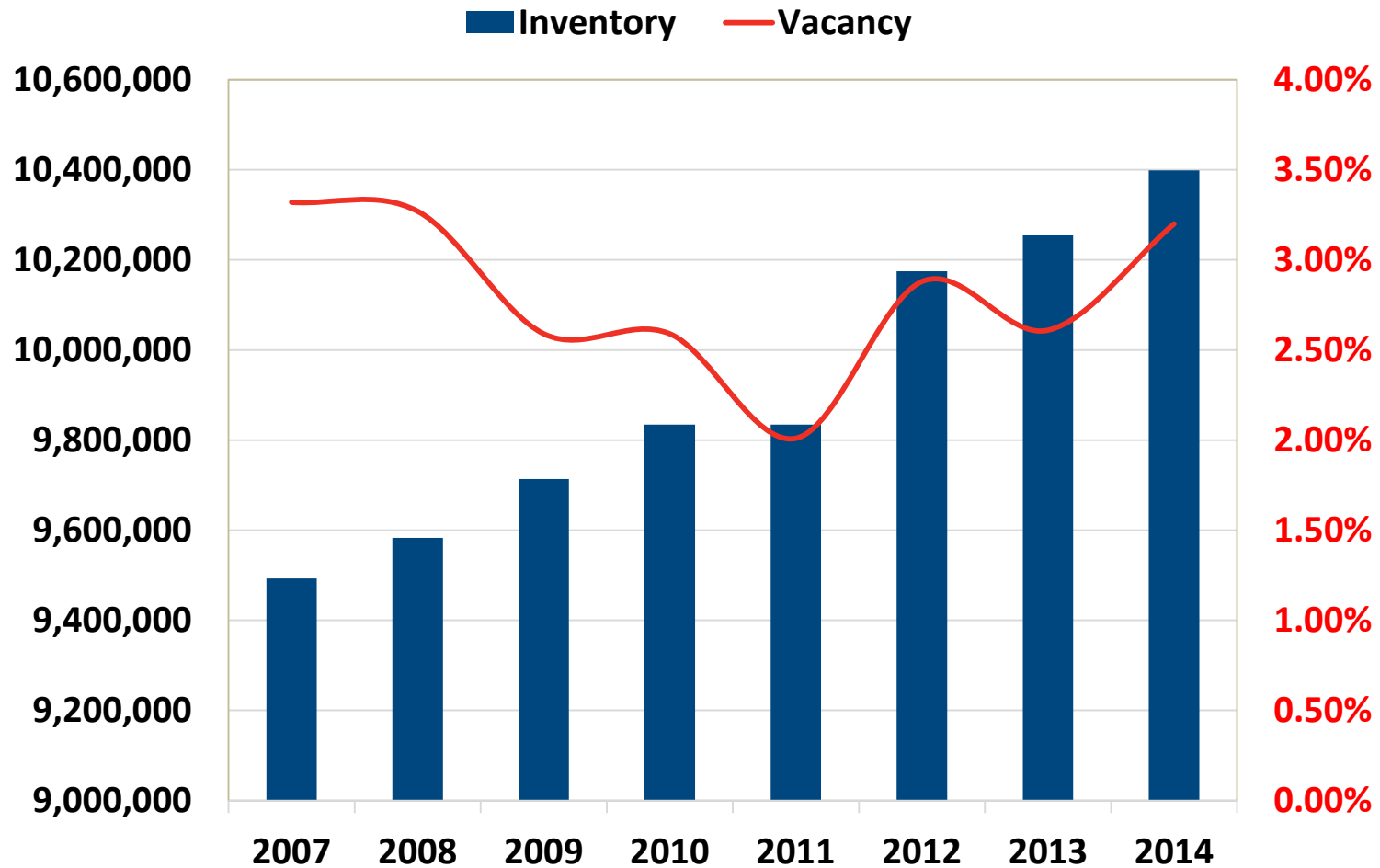
TARGET

Saskatoon Inventory & Vacancy Rate



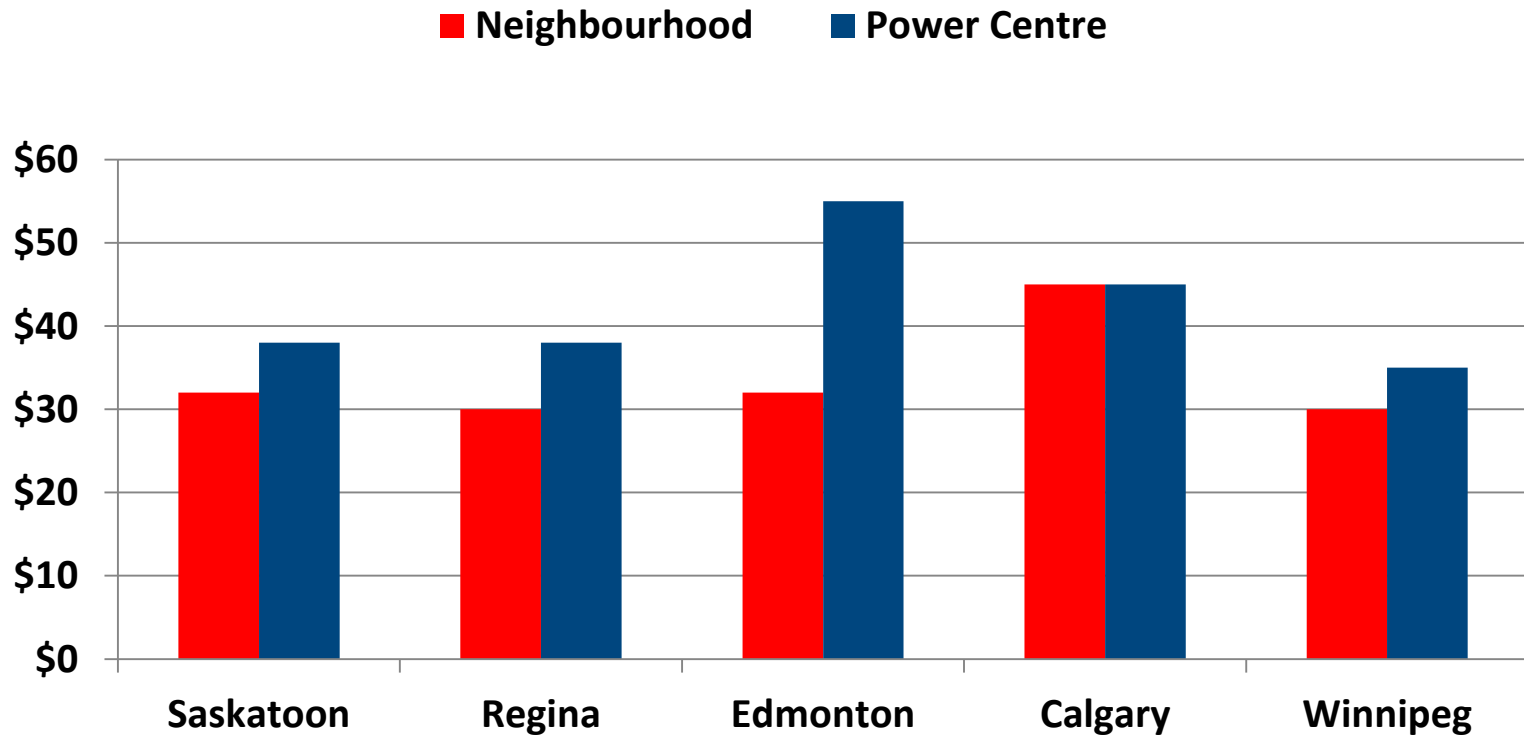
Source: Colliers International

Regina Inventory & Vacancy Rate



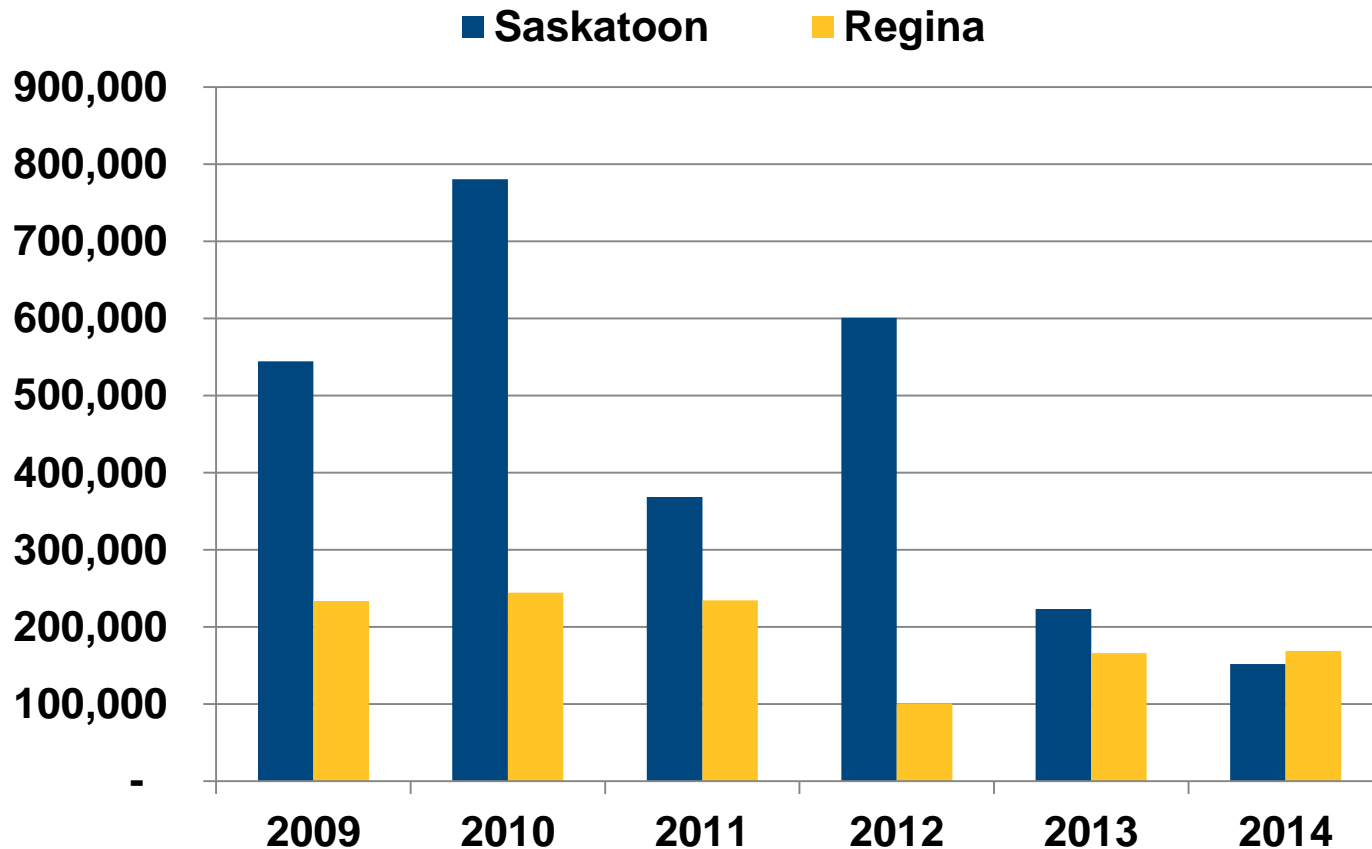
Source: Colliers International

Prairie Region Average Net Rental Rates



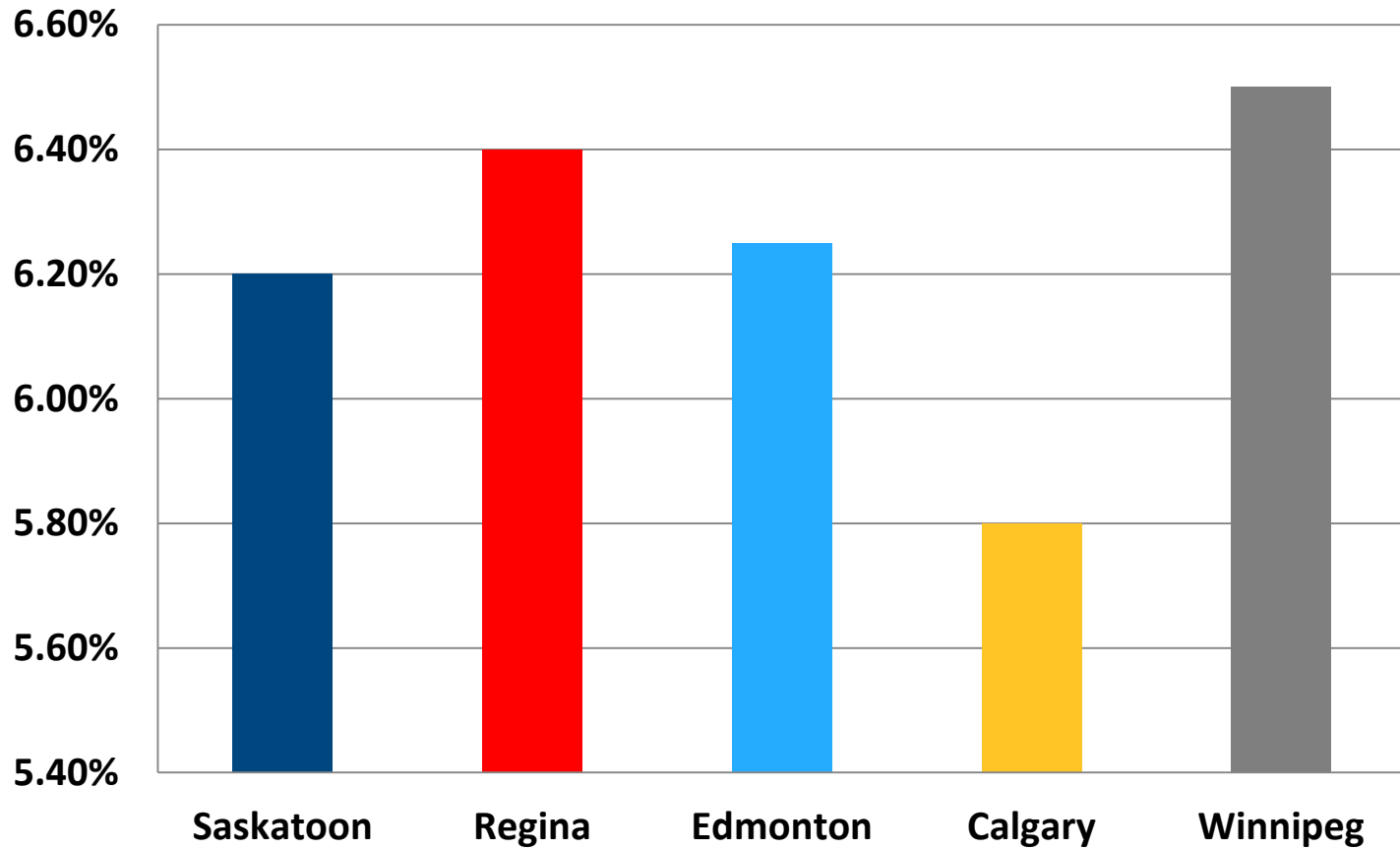
Source: Colliers International

Retail Absorption (SF)



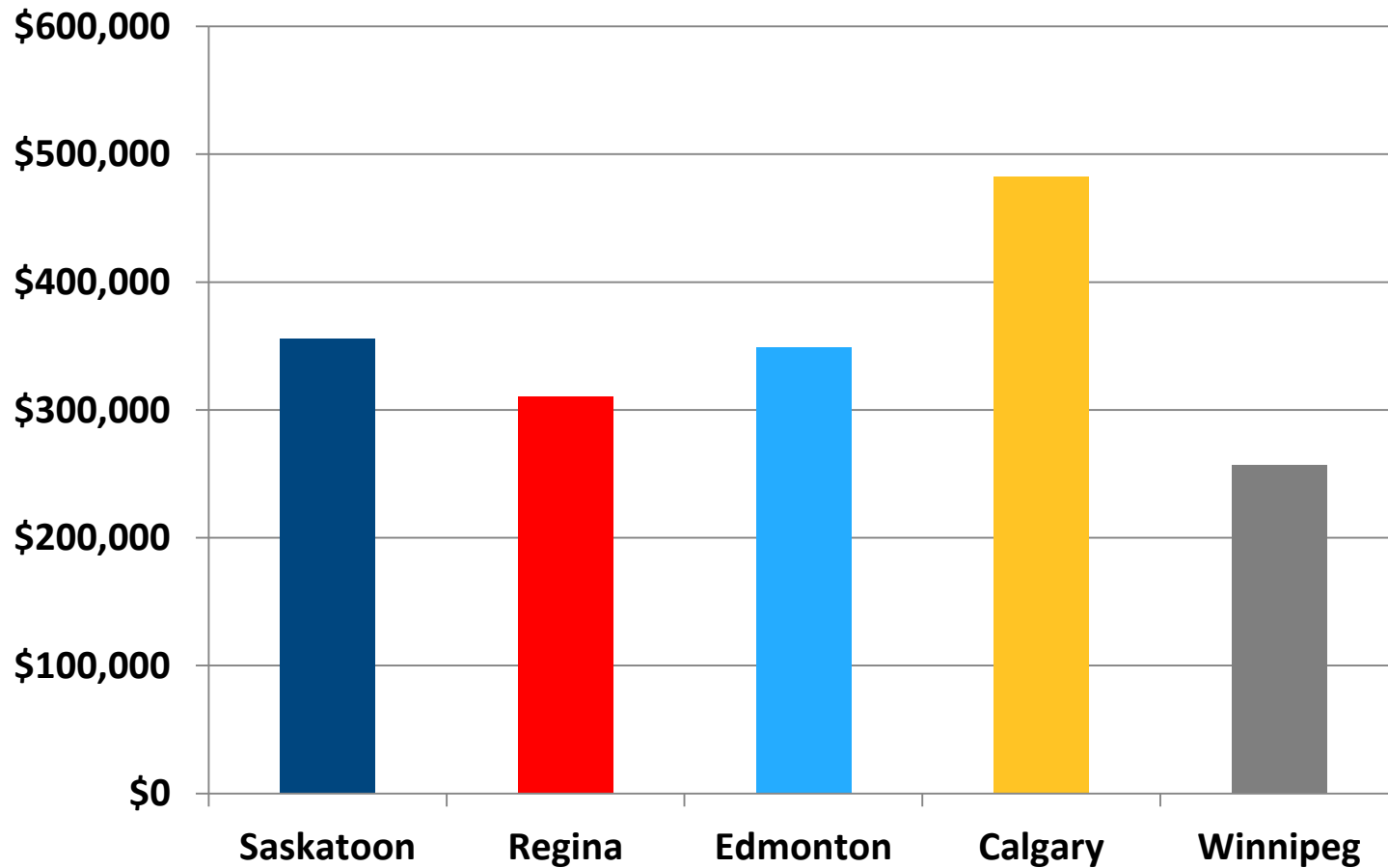
Source: Colliers International

Prairie Region Average Retail Capitalization Rates



Source: Colliers International

Prairie Region Average House Price - 2014



Source: Colliers International