



Saskatchewan's Economic Outlook

As Vibrant as One Can Have It

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Saskatchewan Outlook: Highlights

- Saskatchewan posted stronger growth than expected in 2010 (4.4 per cent) given that the agricultural sector had a tough year.
- Things are looking much brighter for the provincial economy in 2011, as it is forecast to expand by a nation leading 3.9 per cent.
- Net-migration is expected to remain positive throughout the forecast period, sustaining domestic demand.



Labour Market

Saskatchewan (1994-2011)

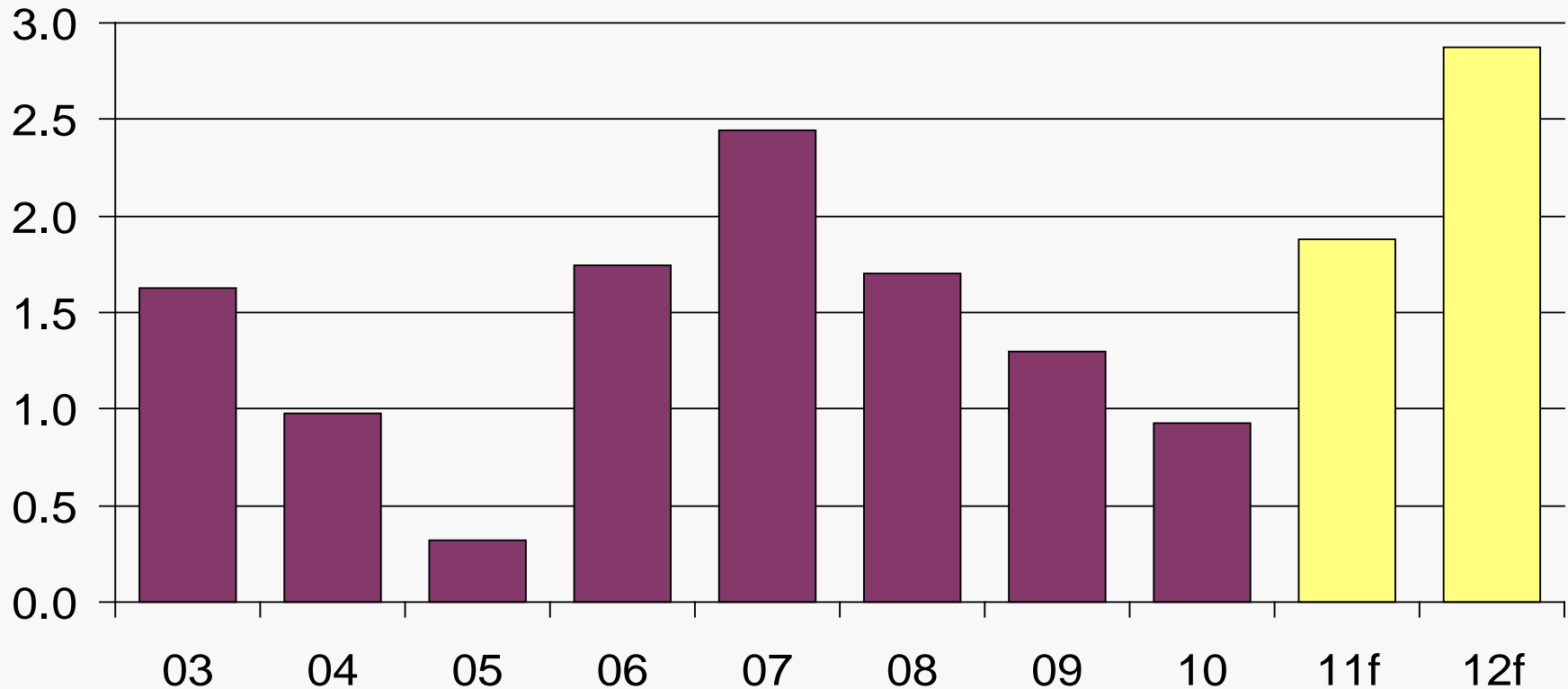


Source: Statistics Canada.



Employment Growth

Saskatchewan (2003–12)

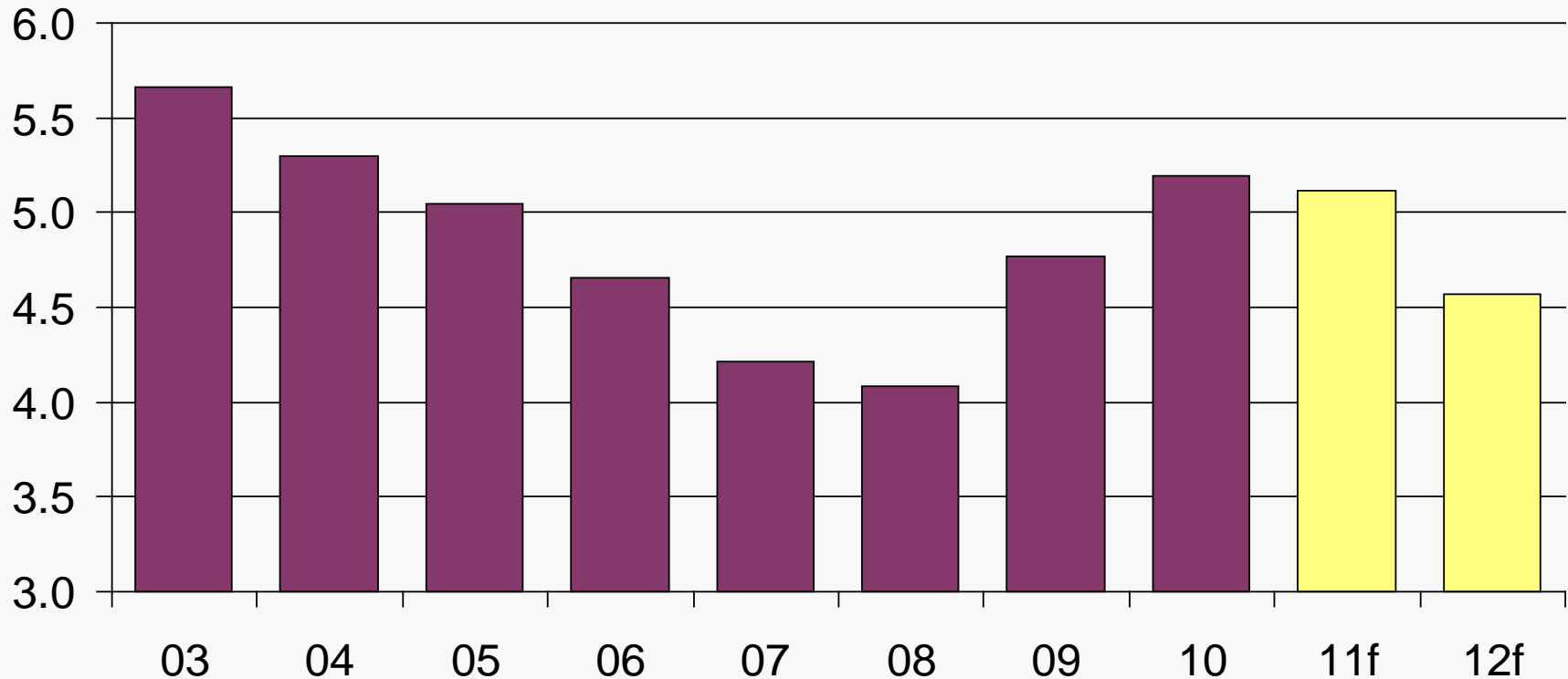


Sources: Conference Board of Canada; Statistics Canada.



Unemployment Rate

Saskatchewan (2003–12)

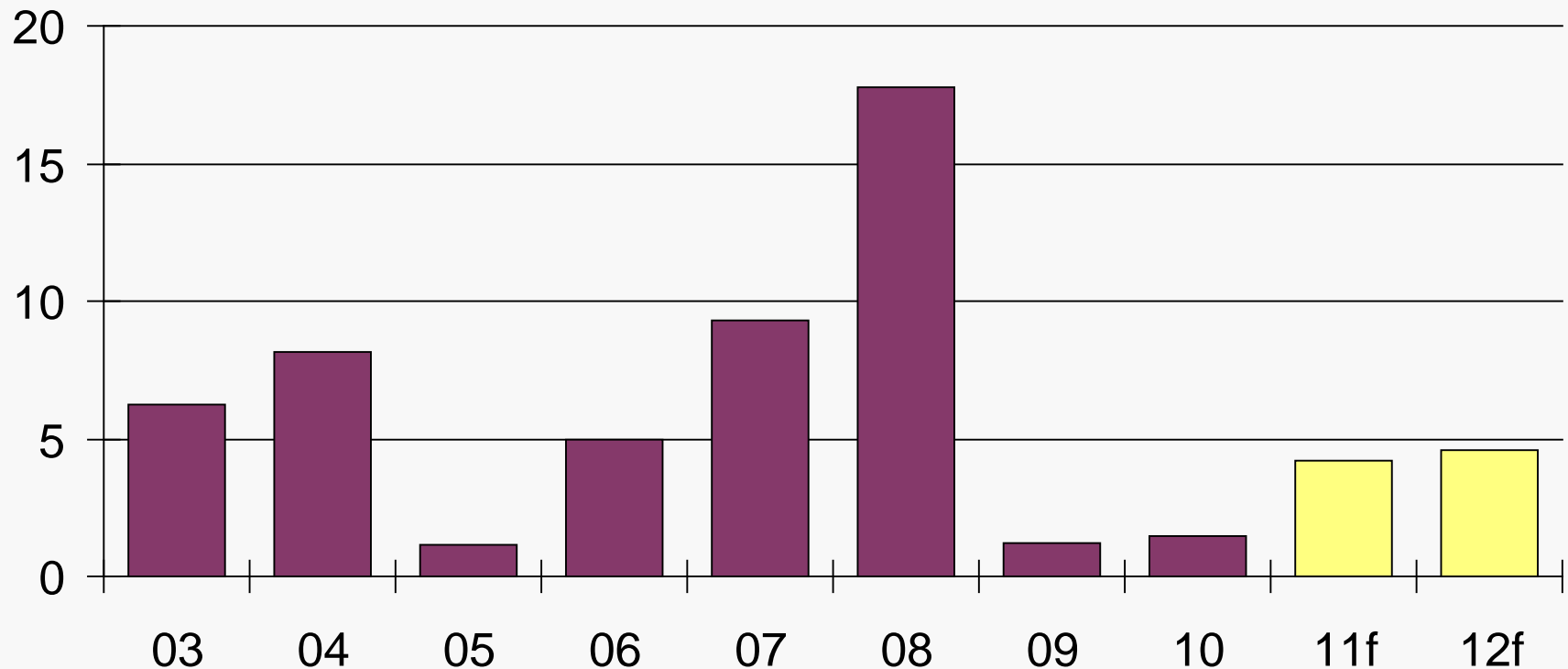


Source: Conference Board of Canada, Statistics Canada.



Disposable Income Growth

Saskatchewan (2003–12)

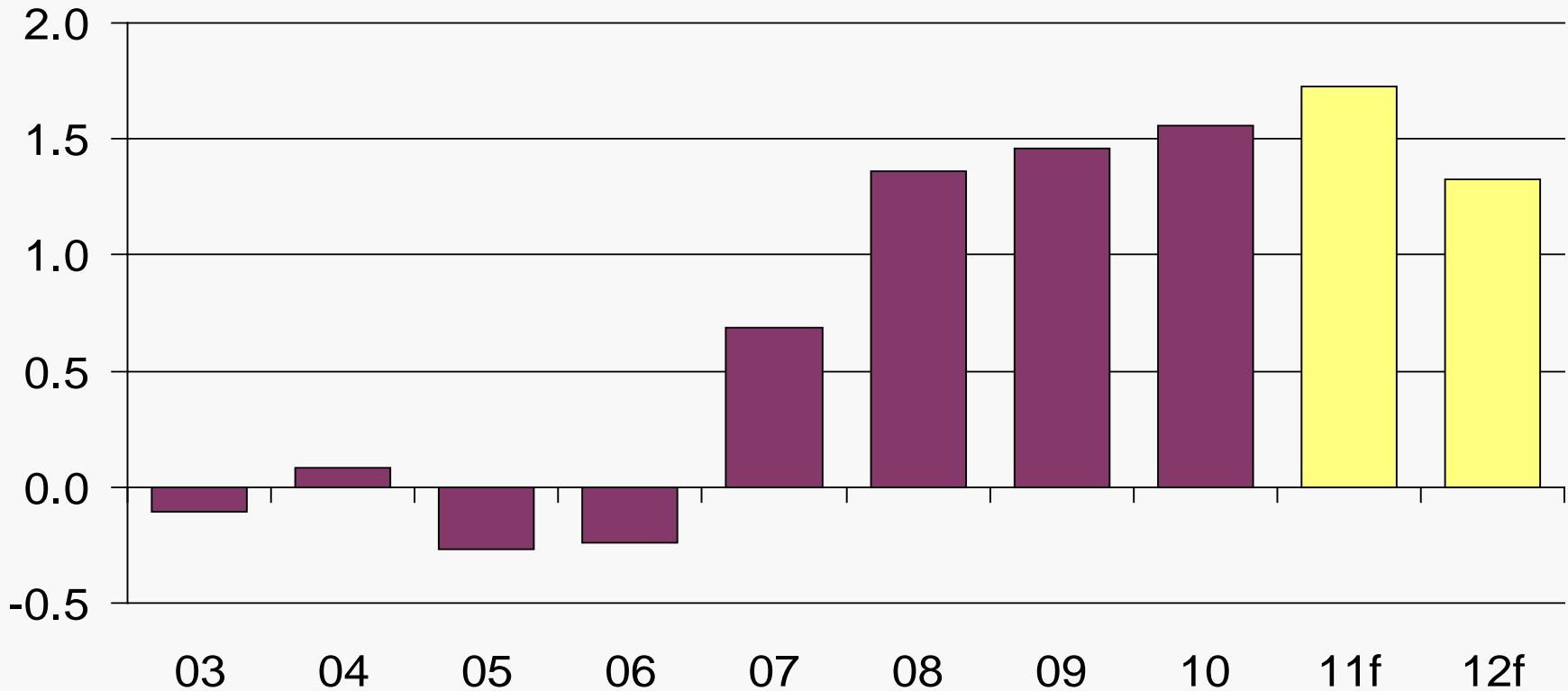


Sources: Conference Board of Canada; Statistics Canada.



Population Growth

Saskatchewan (2003–12)

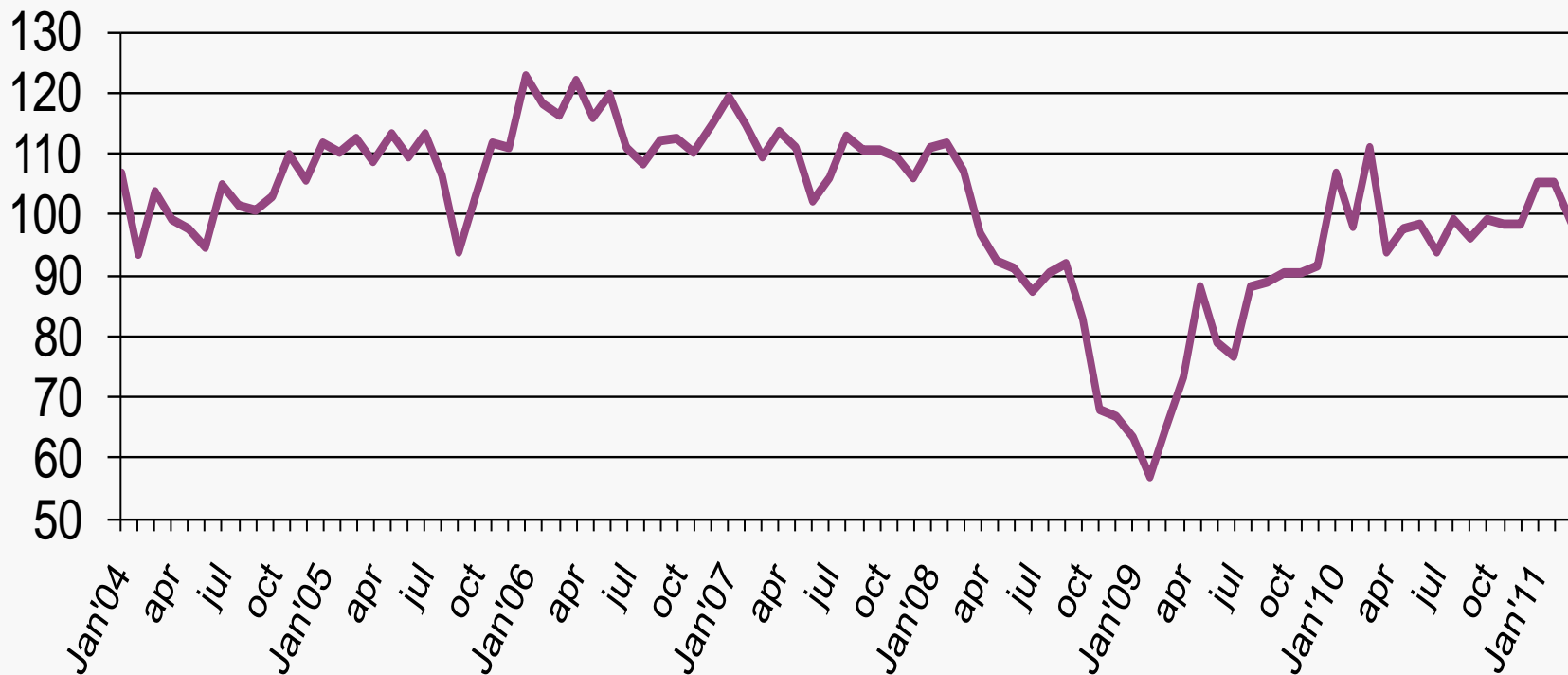


Sources: Conference Board of Canada; Statistics Canada.



Consumer Confidence, Prairies

Jan 2004–Mar 2011 (2002 =100)

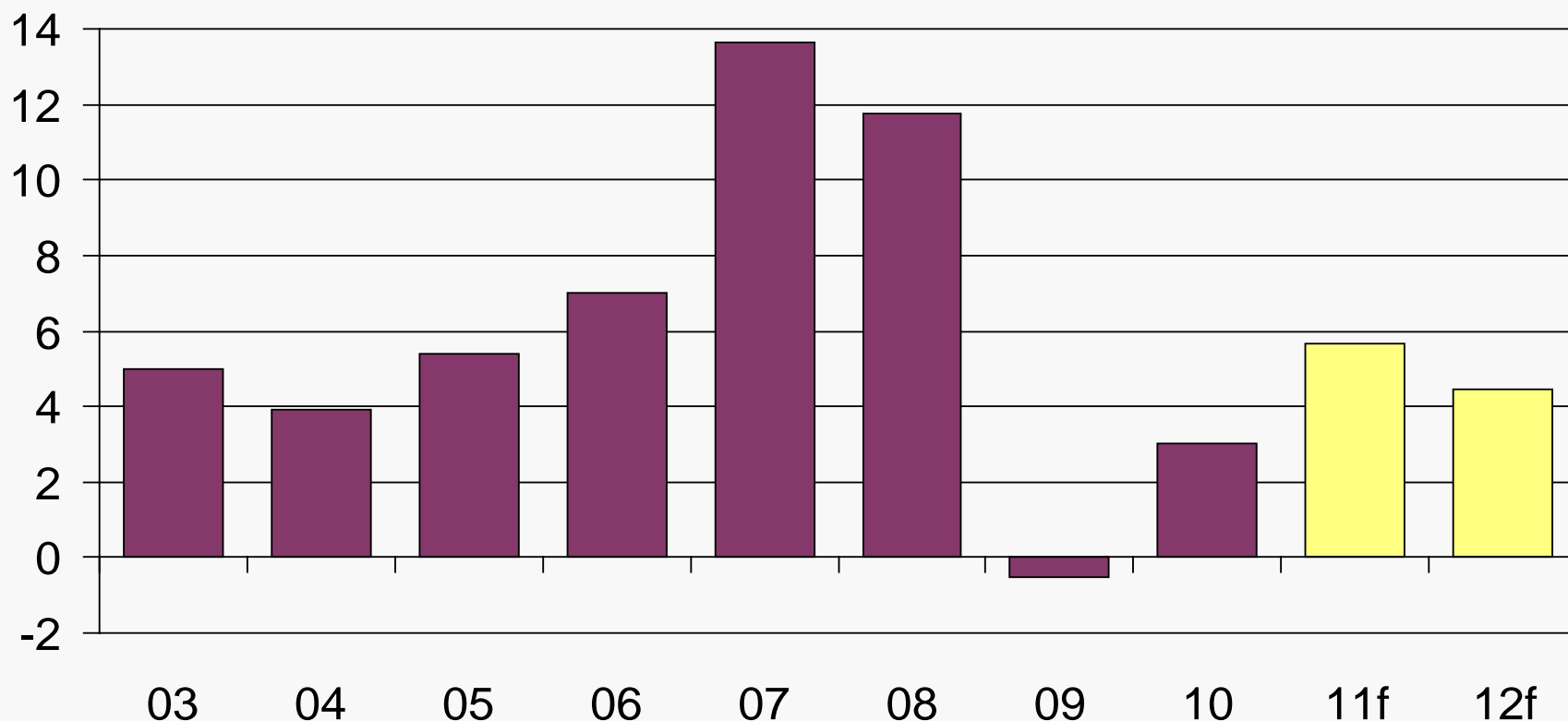


Source: The Conference Board of Canada.



Retail Sales Growth

Saskatchewan (2003-12)

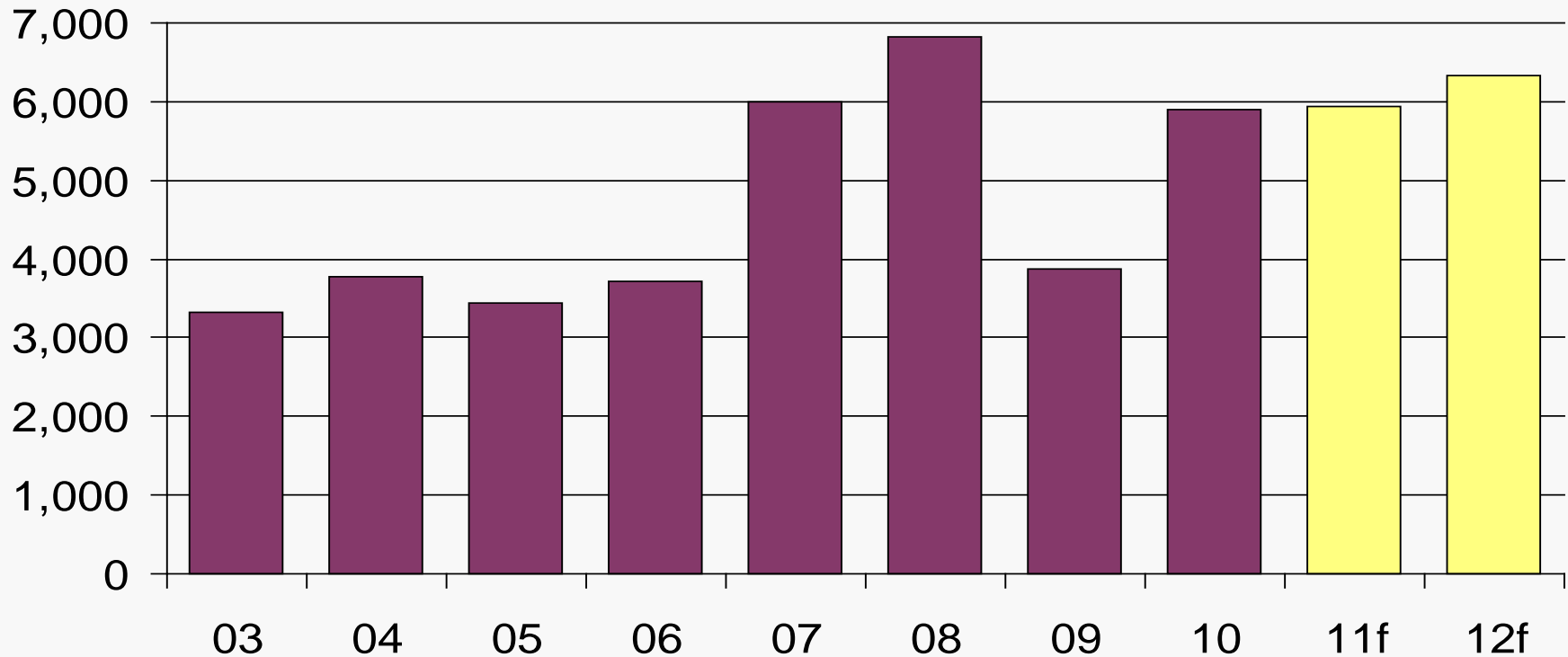


Source: Conference Board of Canada.



Housing Starts

Saskatchewan (2003–12)

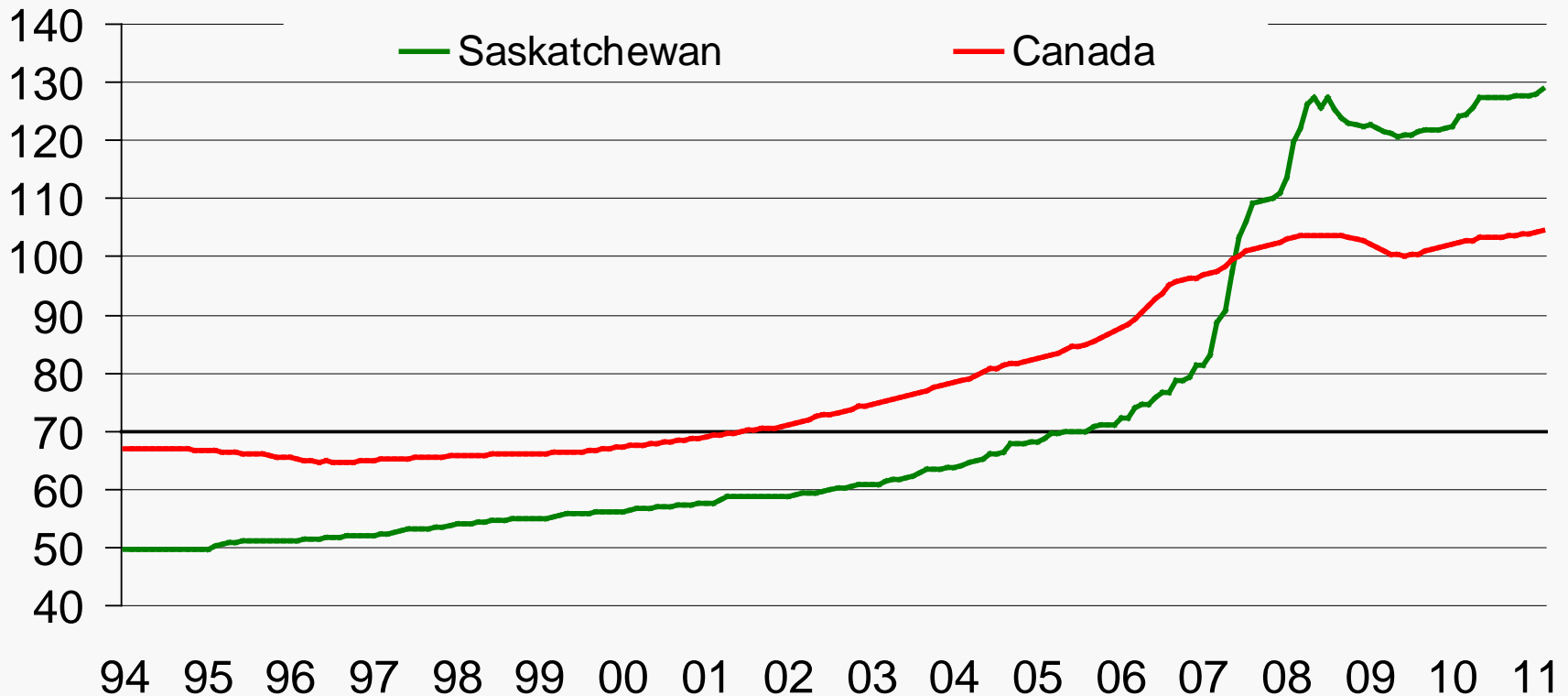


Sources: Conference Board of Canada; CMHC.



New Housing Price Index

Saskatchewan (1994-2011)
(2007 = 100)

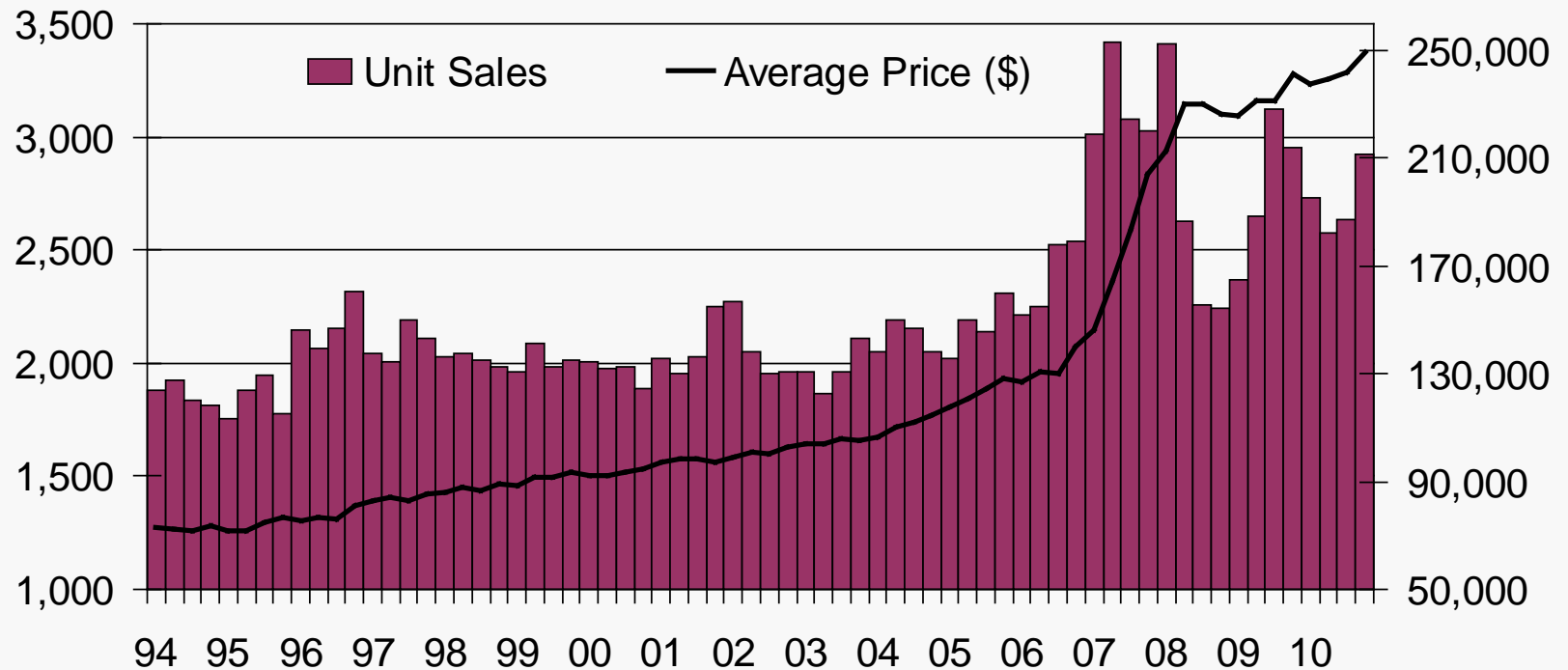


Source: Statistics Canada.



Resale Housing Market

Saskatchewan (1994-2011)

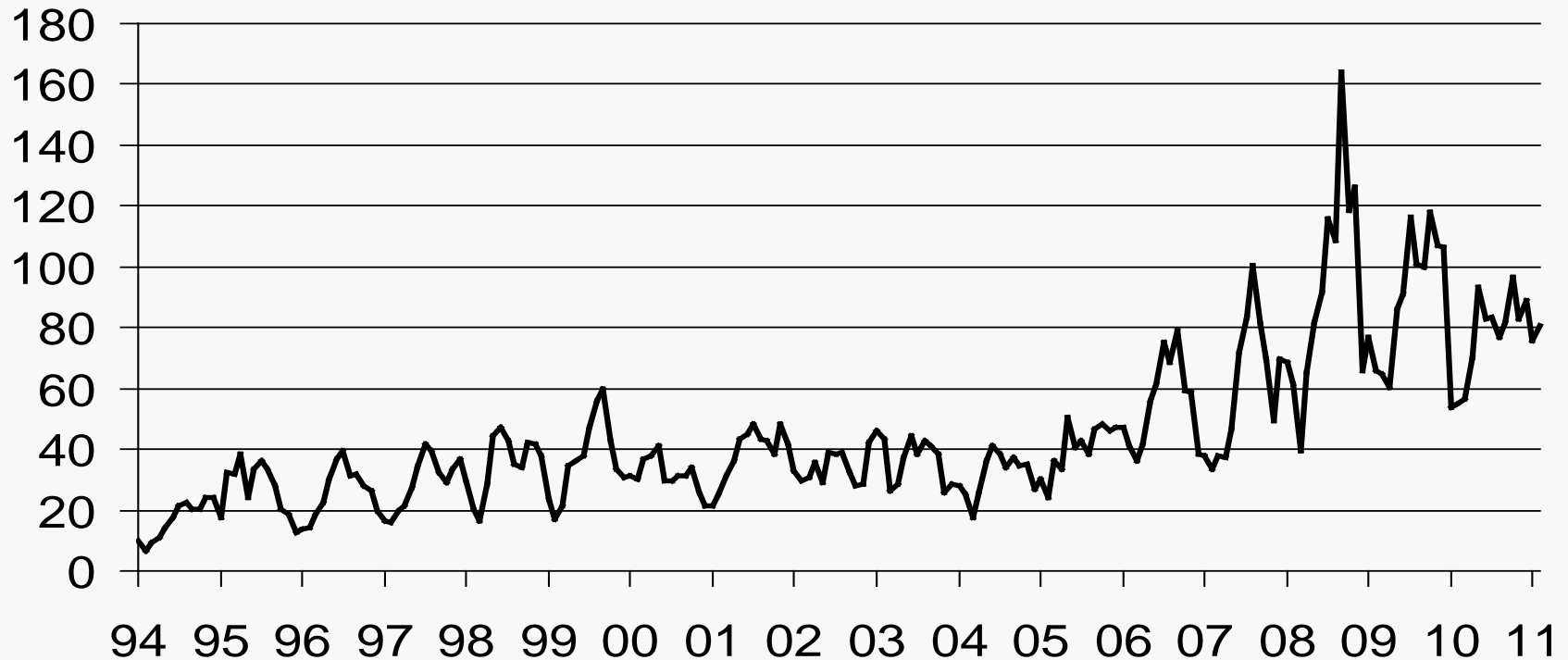


Source: Canadian Real Estate Association.



Non-Residential Building Permits

Saskatchewan (3MMA, millions \$)

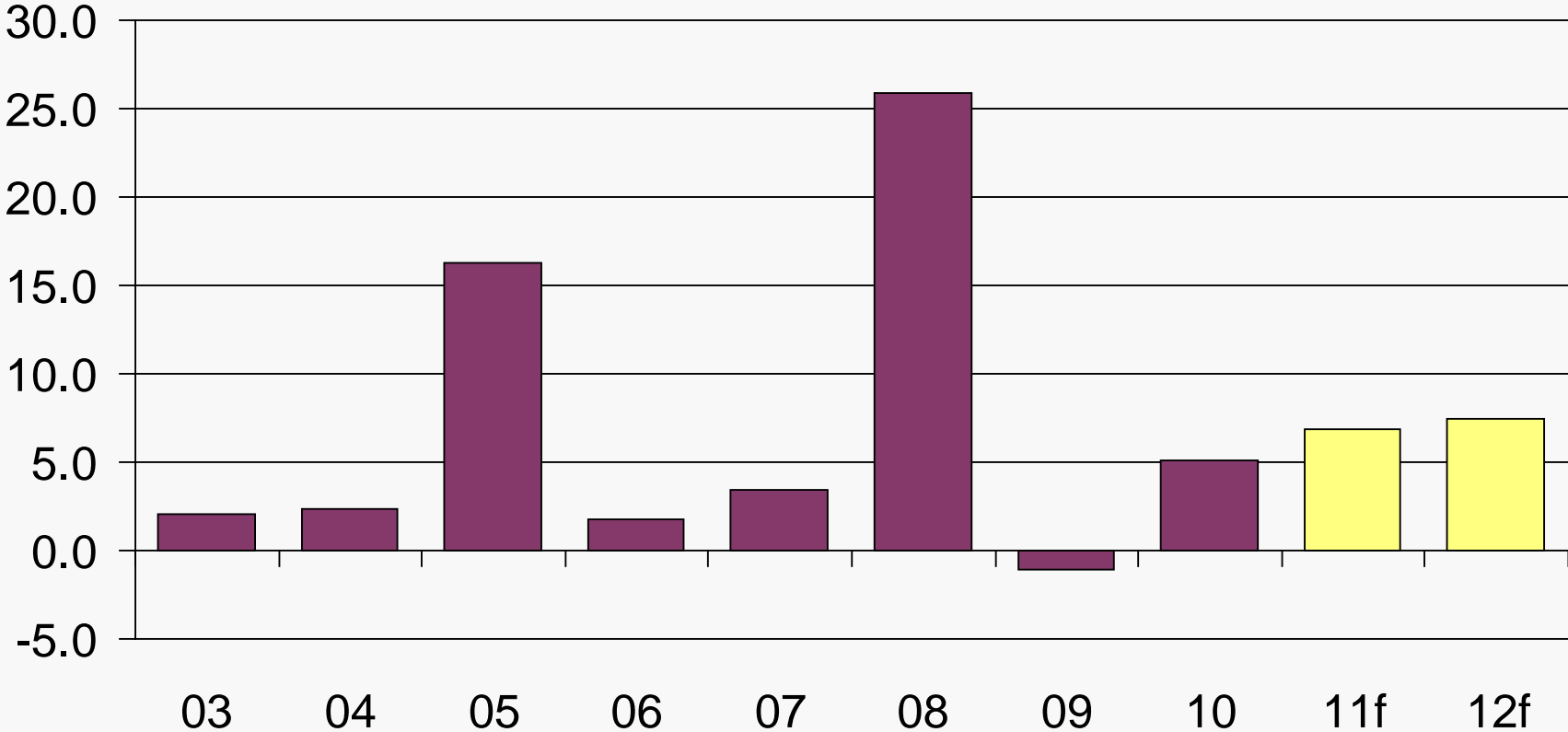


Source: The Conference Board of Canada; Statistics Canada.



Construction Output Growth

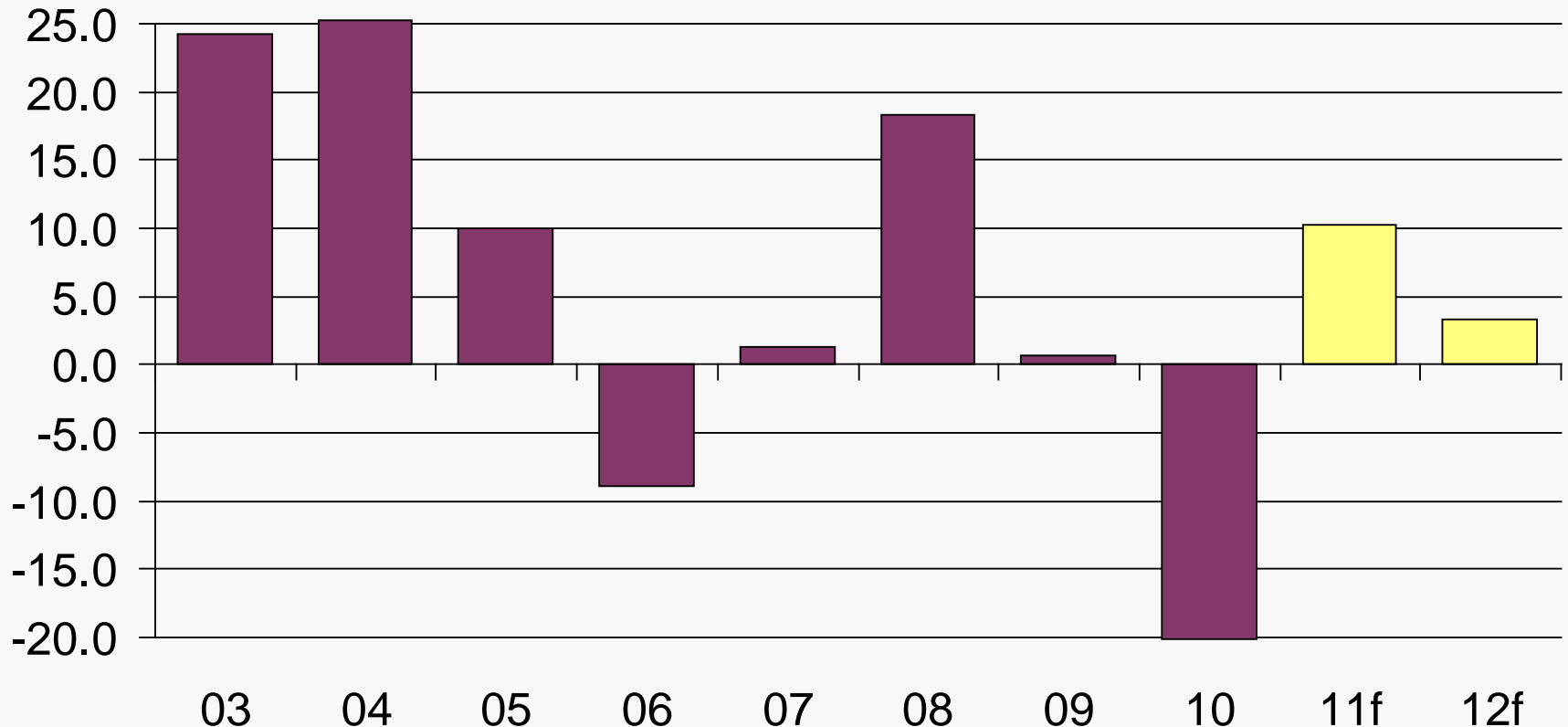
Saskatchewan (2003-12)



Source: Conference Board of Canada.

Agriculture Output Growth

Saskatchewan (2003-12)

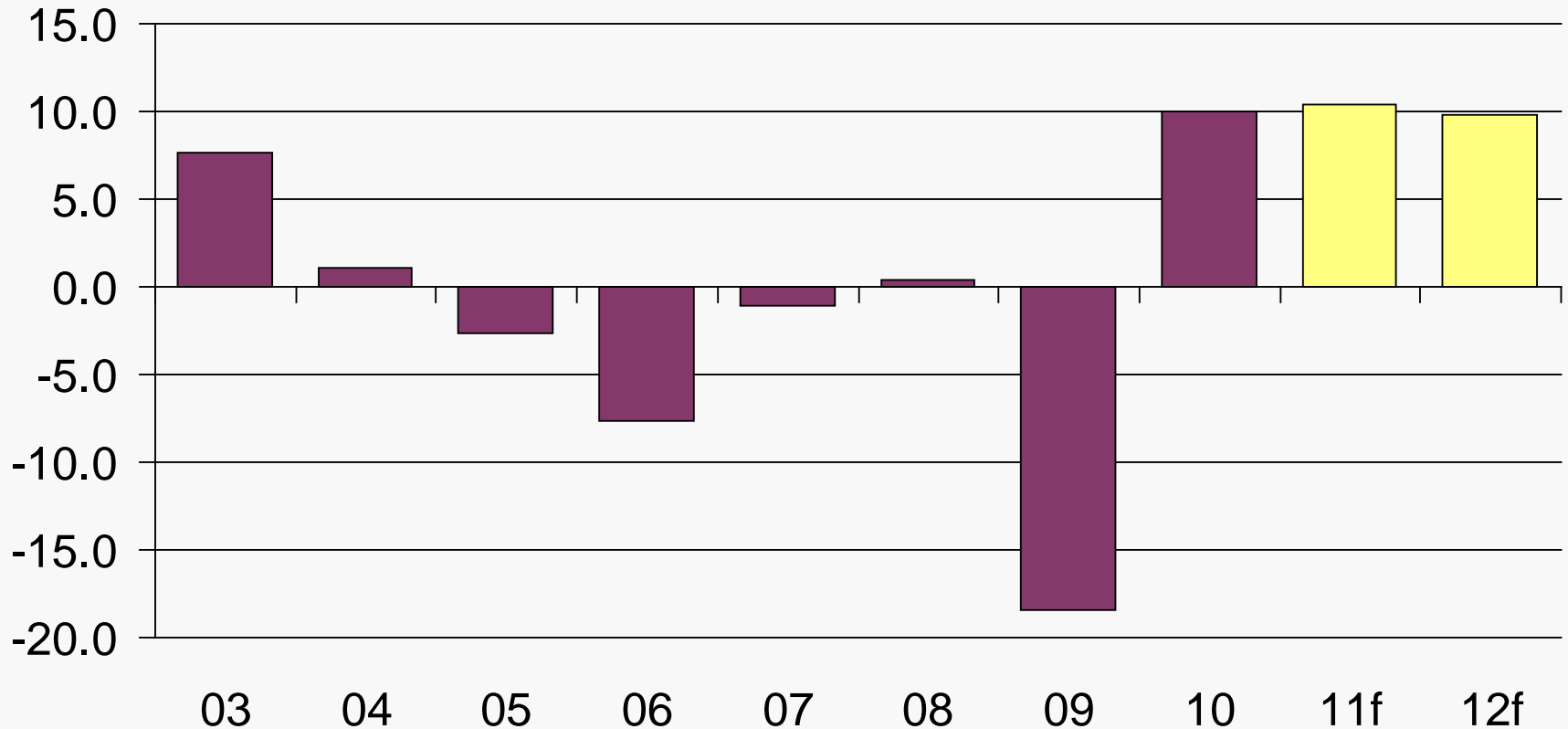


Source: Conference Board of Canada.



Mining Output Growth

Saskatchewan (2003-12)

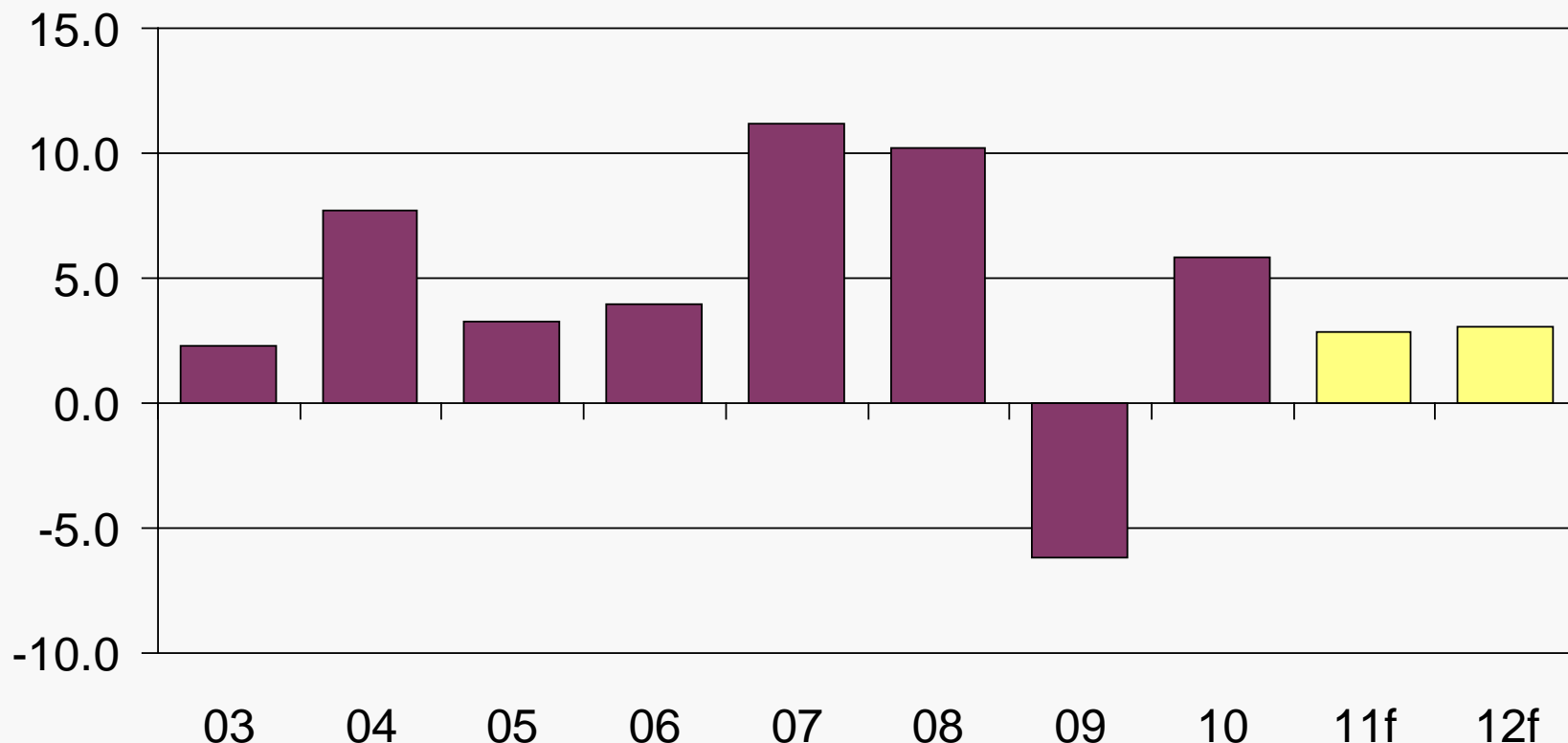


Source: Conference Board of Canada.



Wholesale & Retail Trade Growth

Saskatchewan (2003–12)

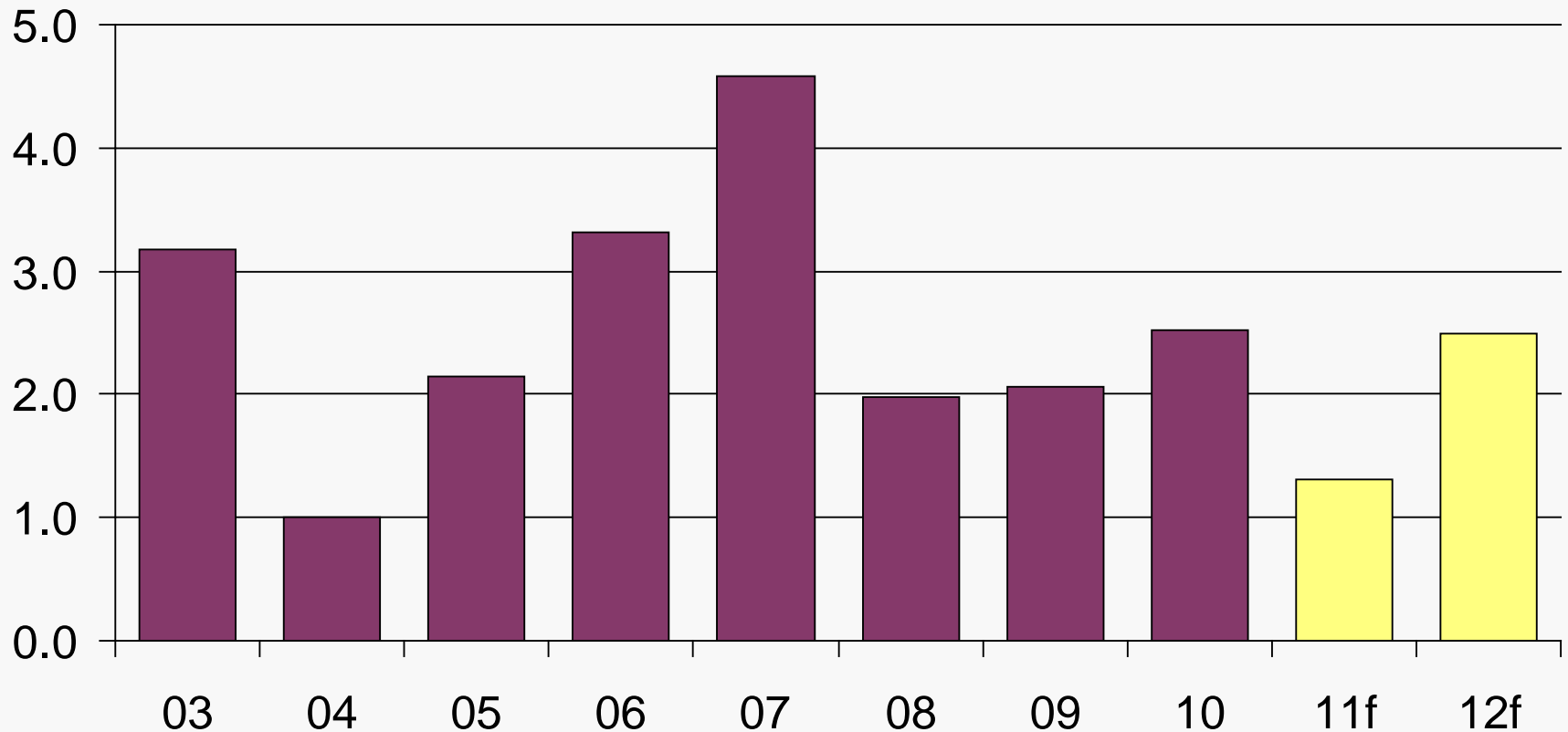


Source: Conference Board of Canada.



FIRE Output Growth

Saskatchewan (2003–12)

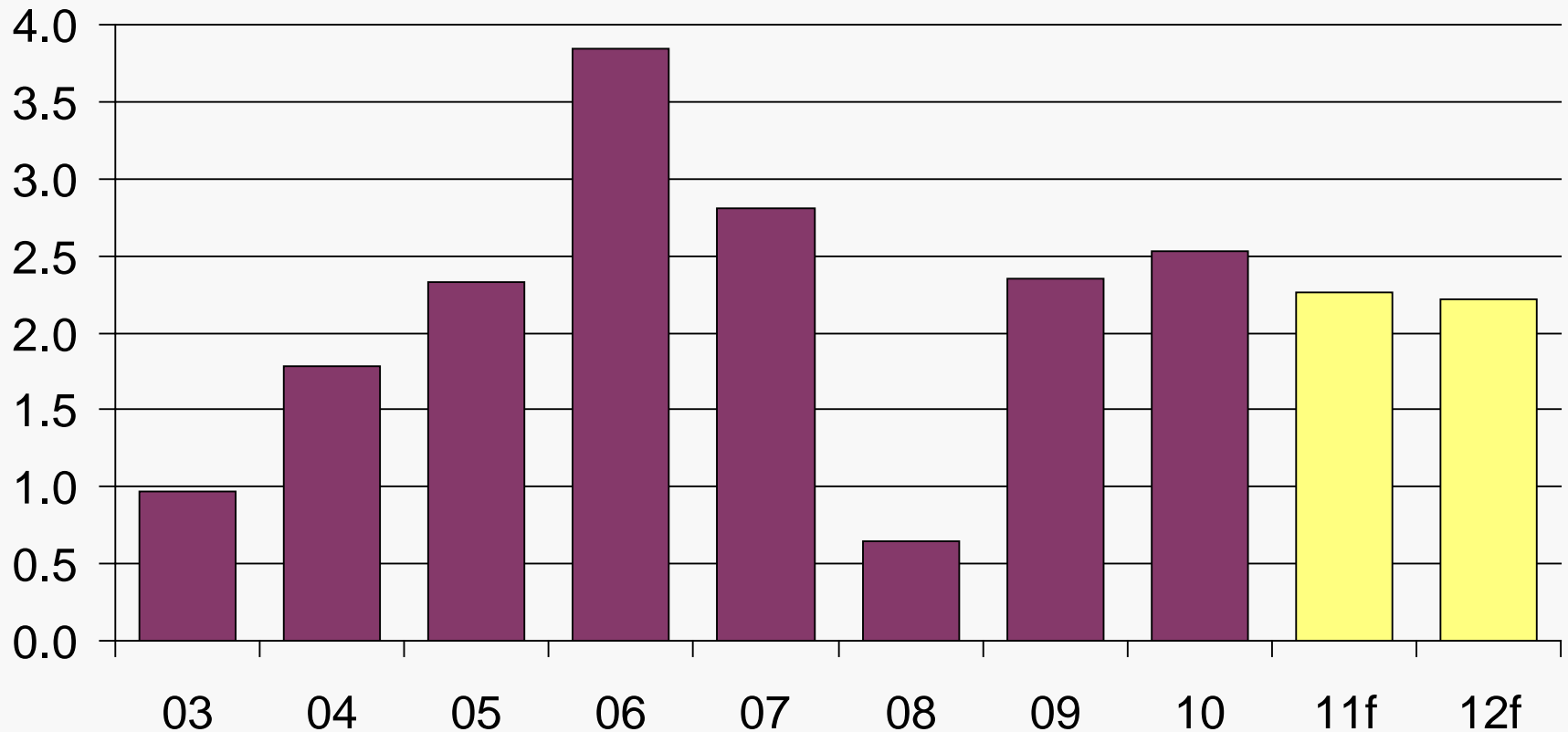


Source: Conference Board of Canada.



Public Admin Output Growth

Saskatchewan (2003–12)

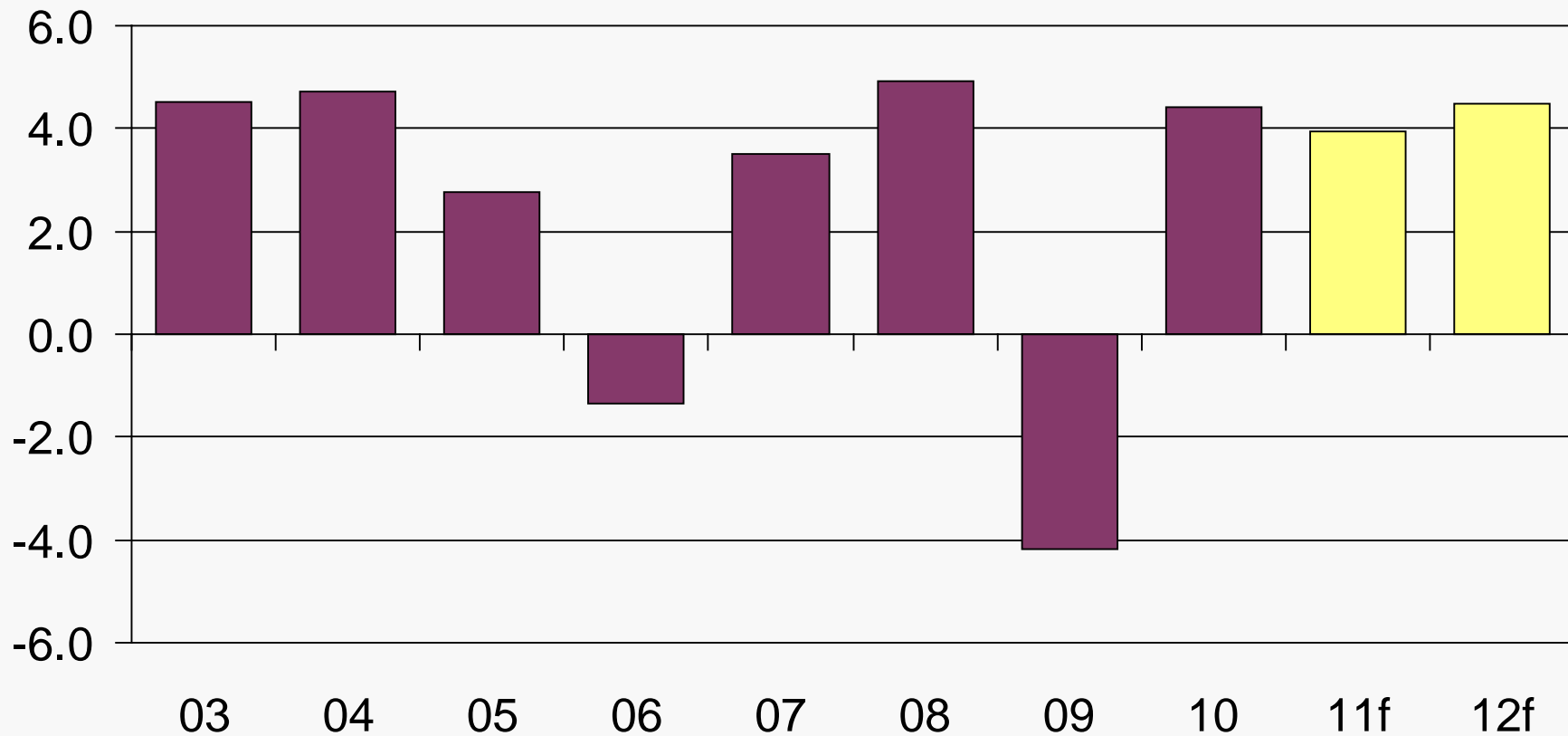


Source: Conference Board of Canada.



Real GDP Growth

Saskatchewan (2003–12)

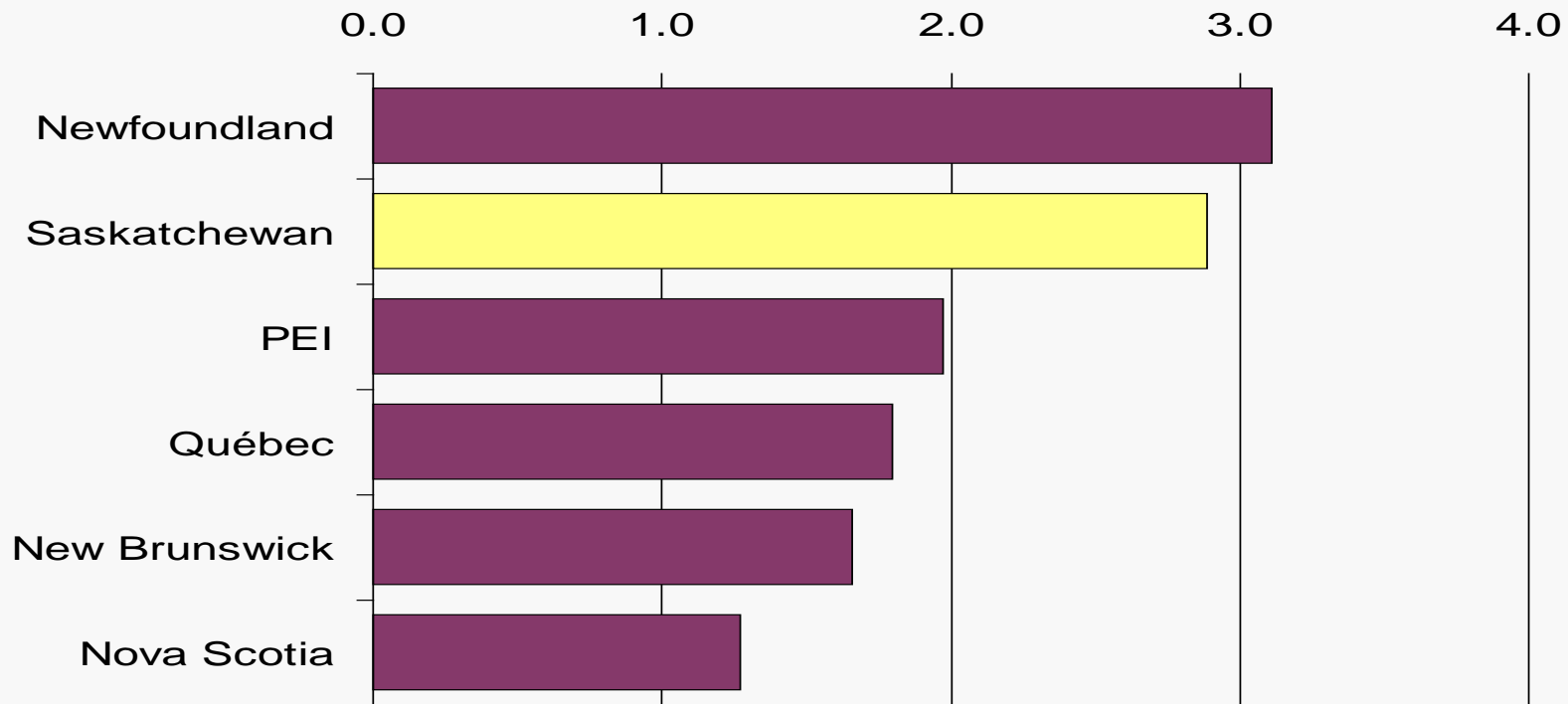


Source: Conference Board of Canada.



Saskatchewan vs. East

(Real GDP Growth, 2004-08)



Source: The Conference Board of Canada.



Saskatchewan vs. the West

(Real GDP Growth, 2004-08)

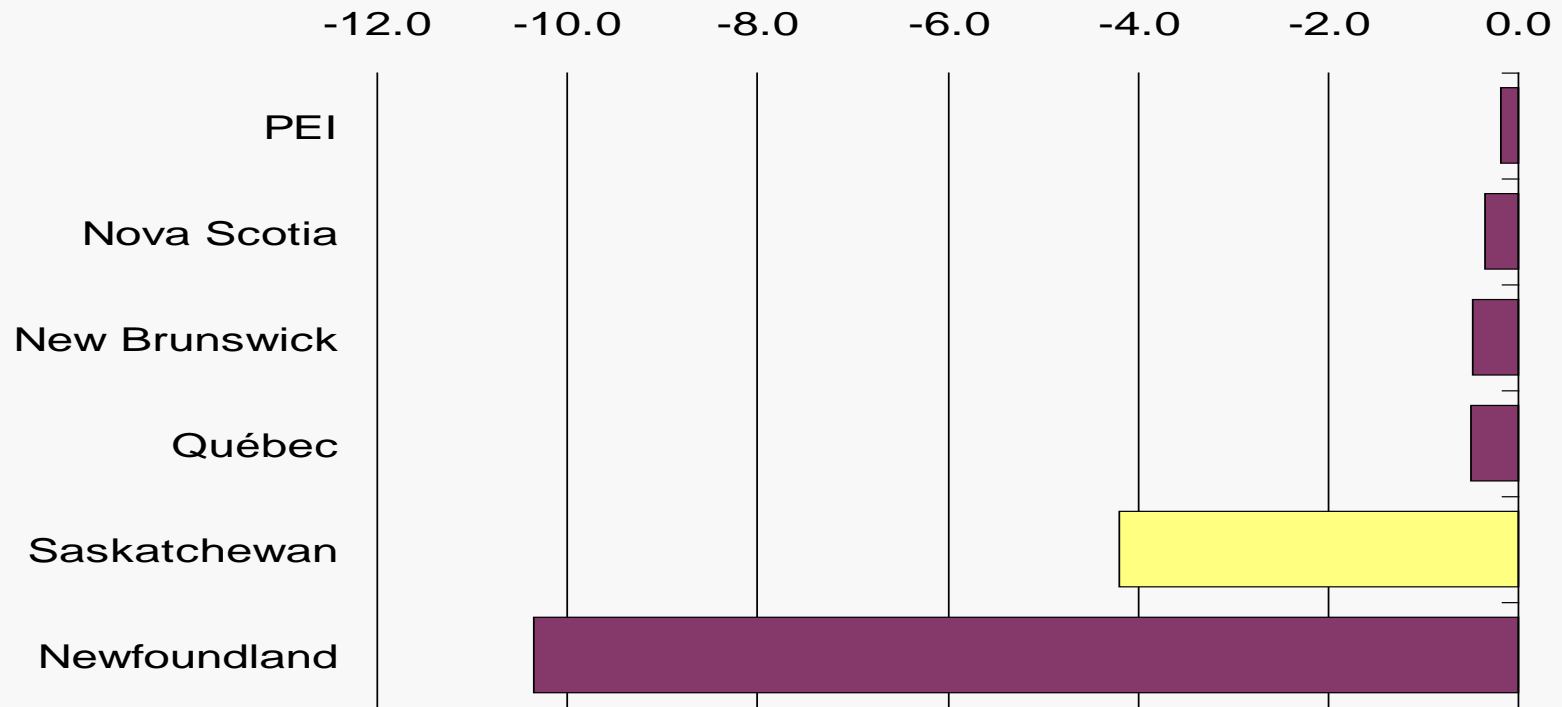


Source: The Conference Board of Canada.



Saskatchewan vs. East

(Real GDP Growth, 2009)

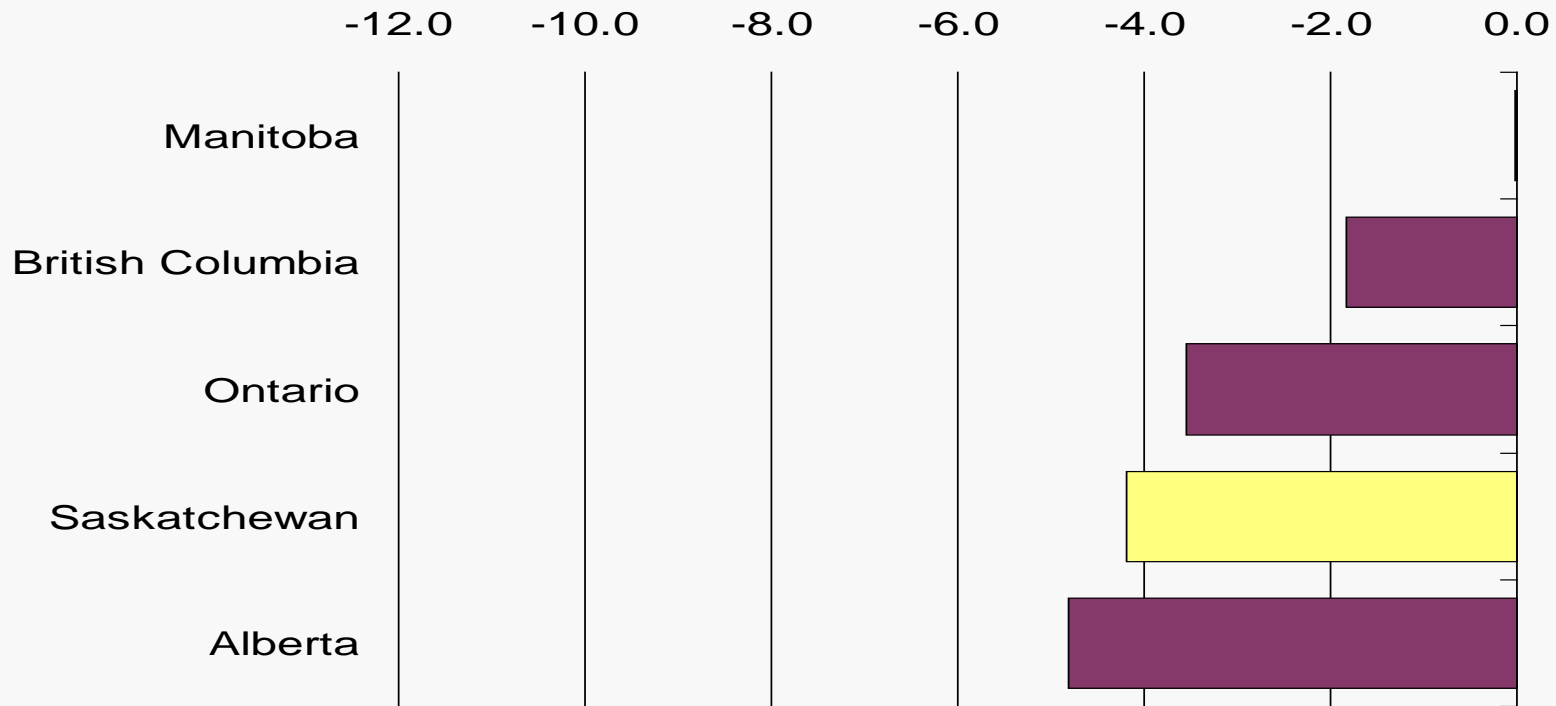


Source: The Conference Board of Canada.



Saskatchewan vs. the West

(Real GDP Growth, 2009)

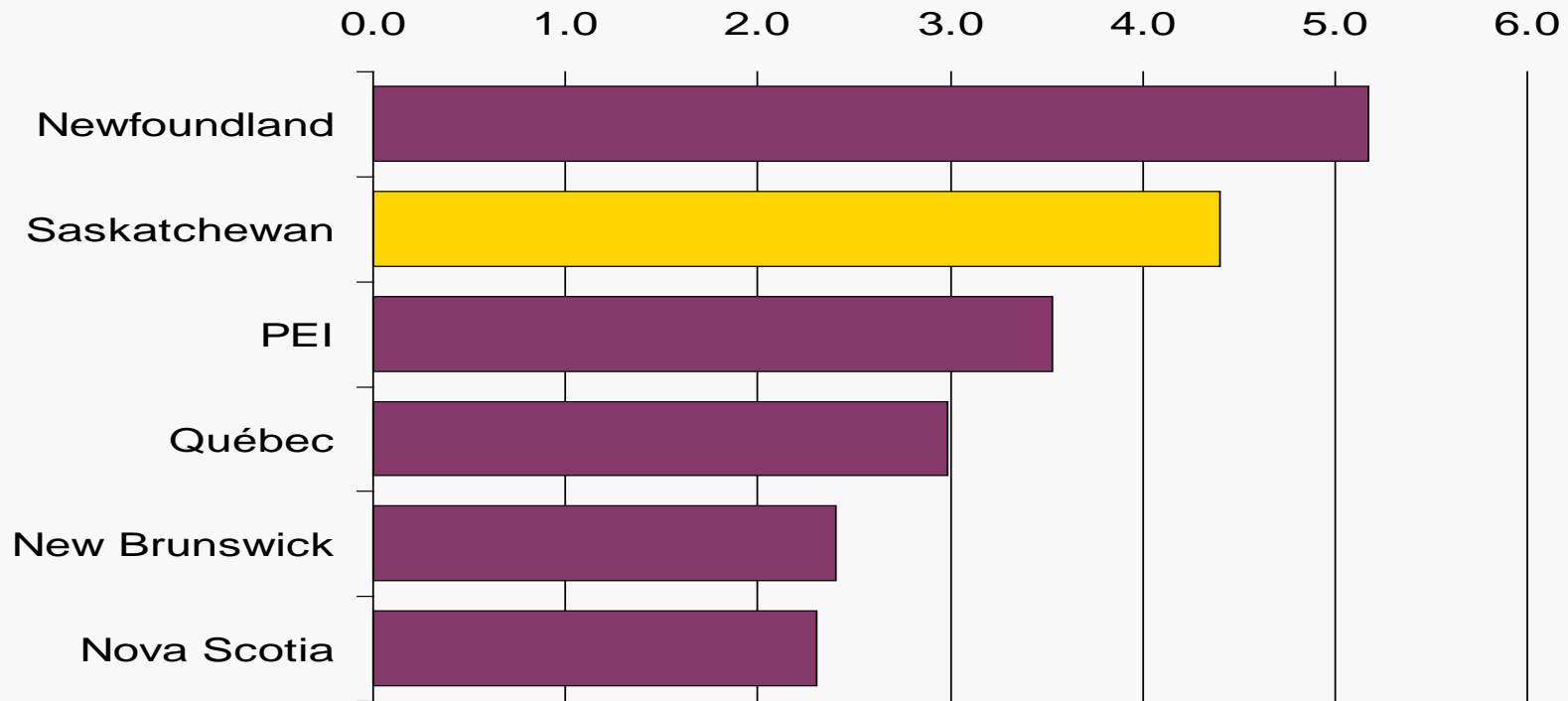


Source: The Conference Board of Canada.



Saskatchewan vs. the East

(Real GDP Growth, 2010)

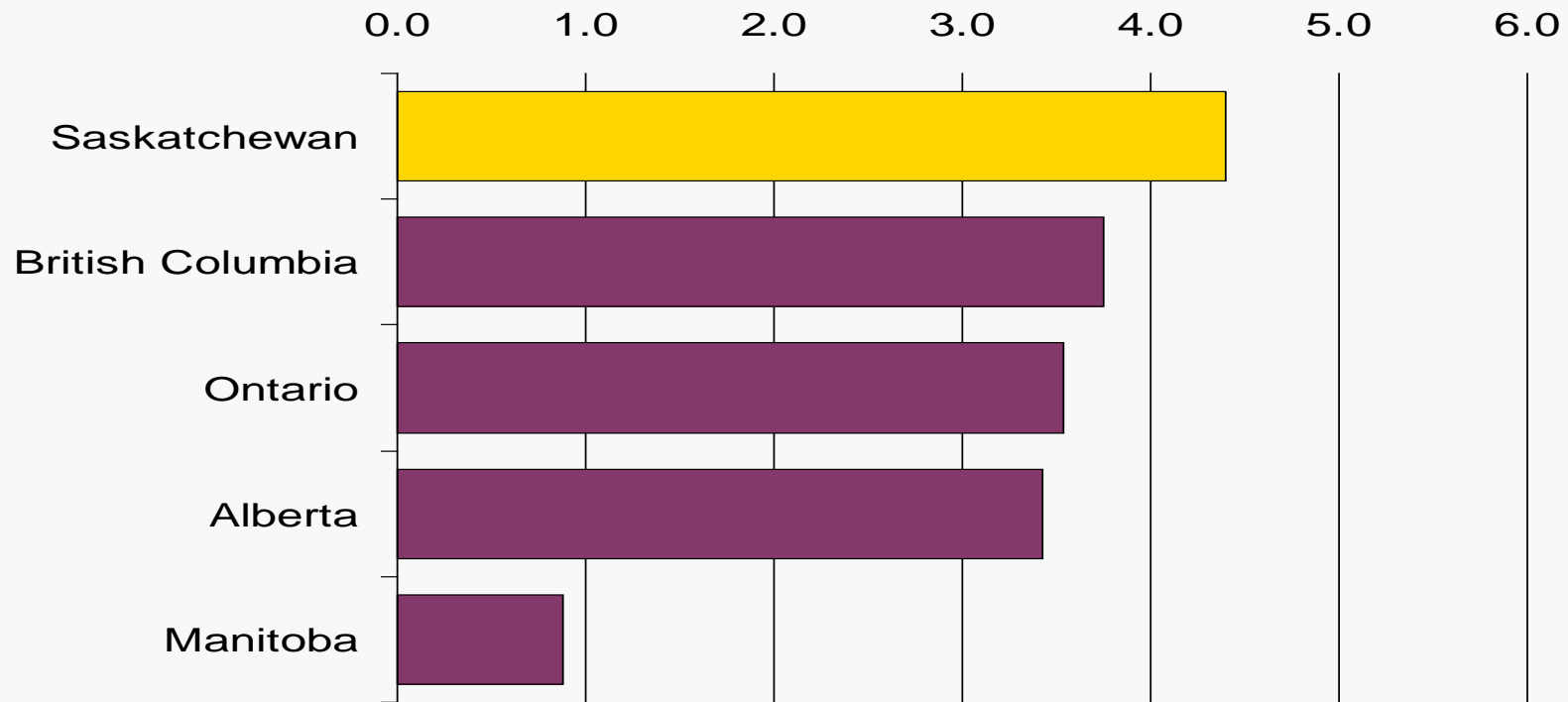


Source: The Conference Board of Canada.



Saskatchewan vs. the West

(Real GDP Growth, 2010)

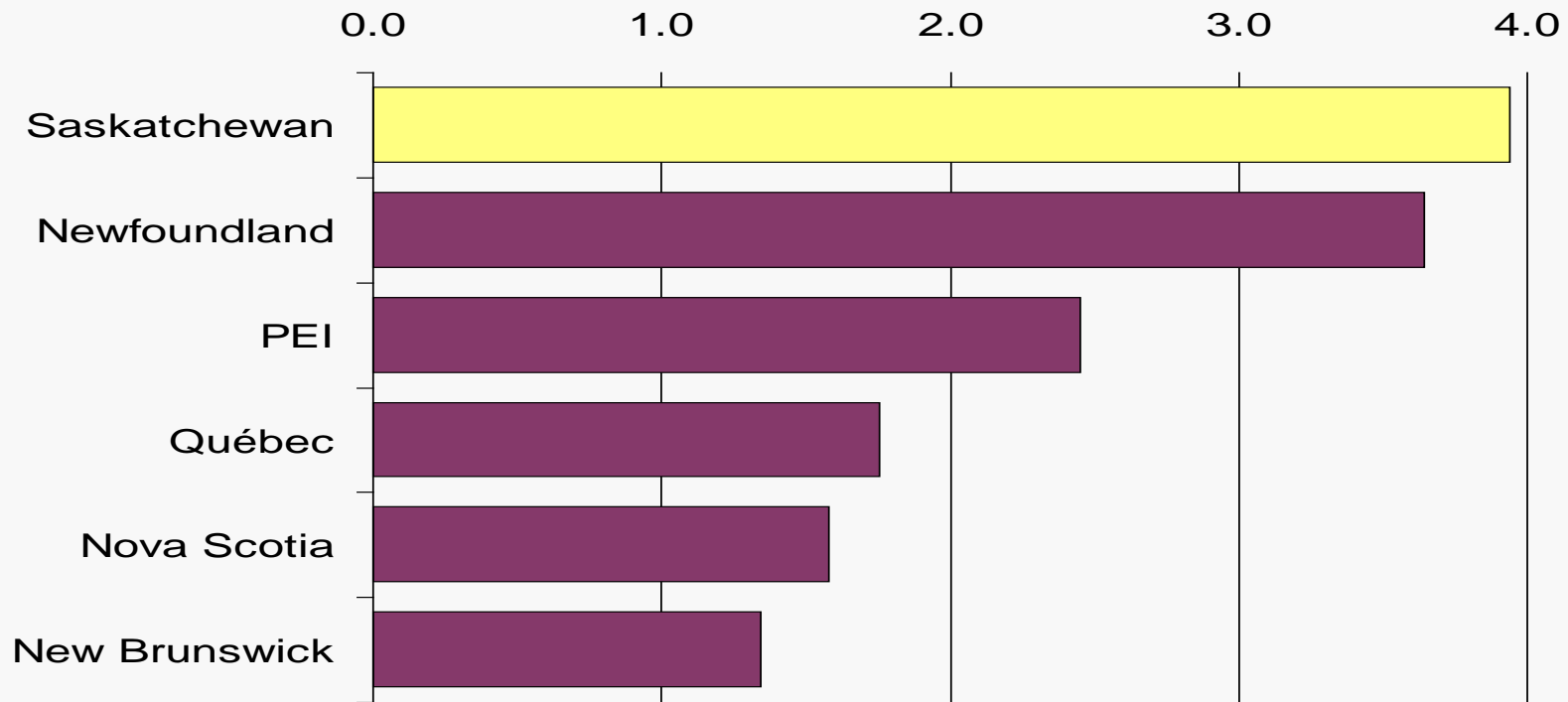


Source: The Conference Board of Canada.



Saskatchewan vs. the East

(Real GDP Growth, 2011)

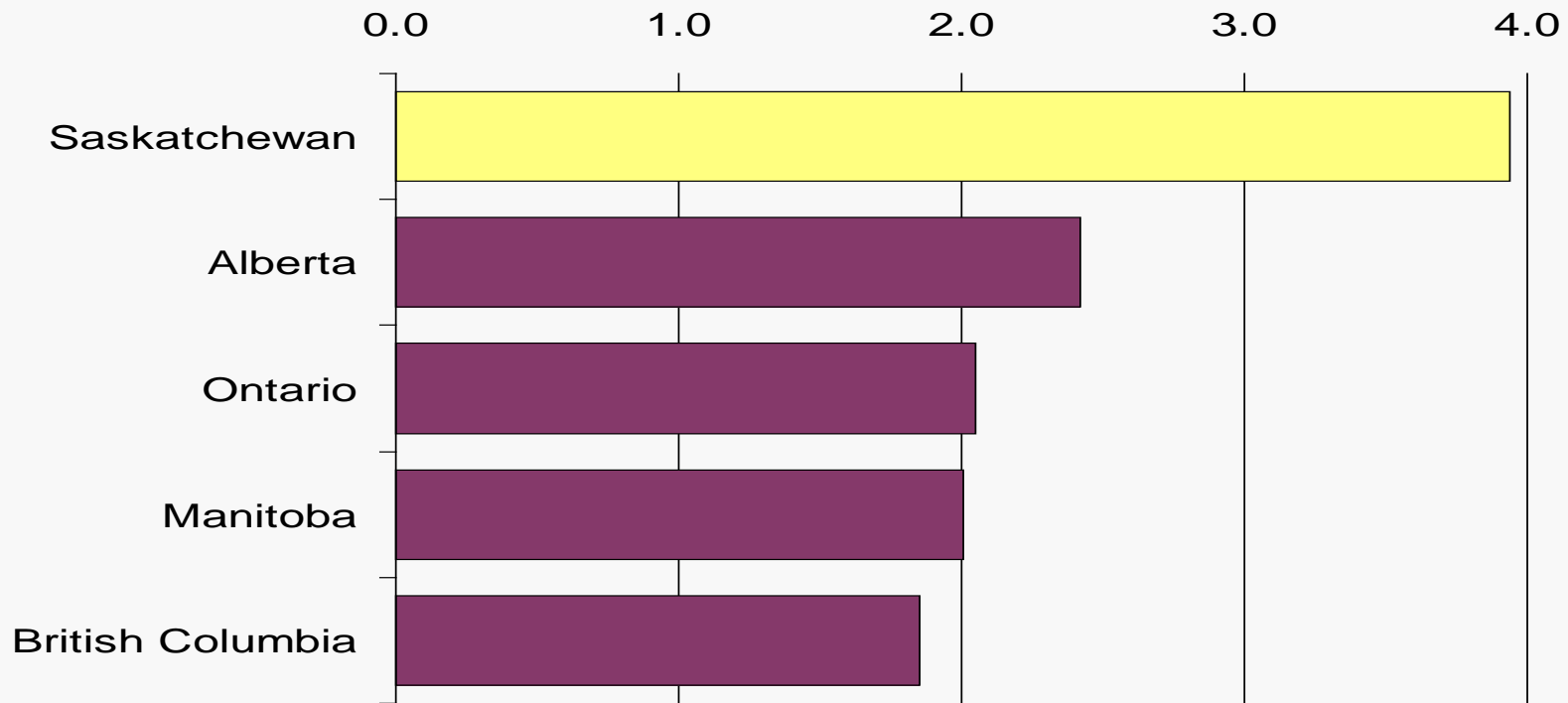


Source: The Conference Board of Canada.



Saskatchewan vs. the West

(Real GDP Growth, 2011)



Source: The Conference Board of Canada.





The Conference Board of Canada