

# Minto Apartment REIT - Investment Highlights

**Attractive  
Asset Class with  
Compelling  
Supply/Demand  
Characteristics**

**1**

**High Quality  
Portfolio with  
Significant  
Scale**

**2**

**Strategic Avenues  
for Growth**

**3**

**Benefits of an  
Industry-Leading  
Vertically-Integrated  
Platform with Strong  
Alignment of Interests**

**4**

**Experienced  
Management  
Team and a Strong  
Independent  
Board of Trustees**

**5**

**Conservative  
Financial Metrics  
Support Growth and  
Distributions**

**6**

